

Budget Advisory Group Meeting
Minutes
March 30, 2021
Via Zoom

Attendance:

Present:

Deborah Stanley	Scott Furlong	Elizabeth Schmitt
Rodrick Andrews	Victoria Furlong	Mark Slayton
Said Atri	Jerri Howland	Mary Toale
Rick Back	Rodmon King	Daniel Tryon
Frank Byrne	Prabakar	Sarah Weisman
Mary Canale	Kothandaraman	Wayne Westervelt
William Canning	Nicholas Lyons	Leigh Wilson
Pamela Caraccioli	James MacKenzie	
Dean Crawford	Ellen McCloskey	Guest:
Kristin Croyle	Sarfraz Mian	Amy Plotner
Ebony Dixon	Pam Michel	
Kristi Eck	Rameen Mohammadi	Not Present:
Kristen Eichhorn	Sean Moriarty	Colleen Dewine
Amanda Fenlon	Jill Pippin	Lizeth Ortega Ramirez
Mitch Fields	Julie Pretzat-Merchant	
Deborah Furlong	Kelly Roe	

Agenda

1. Welcome
2. New York State Budget 2021-2022
3. SUNY Oswego Budget 2020-2021
4. Higher Education Emergency Relief Fund (HEERF)
5. SUNY Oswego COVID19 Related Expenses
6. Laker Success Package
7. Student Emergency Assistance
8. Enrollment
9. Oswego College Foundation
10. Capital Updates
11. SUNY Oswego Voluntary Phased Retirement Program

1. Welcome (President Stanley)

- The state budget has not been finalized yet.
- This is our first meeting for the spring semester. Our bylaws indicate we will hold one in the fall semester and two in the spring semester.

2. New York State Budget 2021-2022

- Uncertain of an “on-time” budget (due April 1)
- Continuation of Maintenance of Effort (MOE) and Predictable Tuition Plan
 - \$200 annual increase (unlikely to be implemented)

- SUNY budget reduction estimated \$46m
 - (state operated campuses: Oswego share TBD)
- Capital Funding \$550m (Critical Maintenance Projects)
- Continued Procurement Flexibility
- UUP/CSEA Raise Distribution: delayed until 2022-2023

3. SUNY Oswego Budget 2020-2021

- 100% of annual allocation to be received April 5, 2021
- Originally proposed 25% projected state tax support cut to Oswego (\$3.4m)
 - Likely to be restored
- Enrollment challenges (\$3m?)
 - Final spring enrollment update due end of April
 - Current budget reductions sufficient to mitigate effects of enrollment challenges
- TAP & Excelsior funding fully restored

4. Higher Education Emergency Relief Fund (HEERF)

Funding Source	Amount	Use	Distributed
HEERF I: CARES	\$3,622,358	Student Emergency Grants	Disbursed by Dec 31, 2020
HEERF I: CARES	\$3,976,870	Institutional Use	Disbursed by Sep 24, 2020
HEERF II: CRSSA	\$3,622,358	Student Emergency Grants	To be disbursed by Apr 30, 2021
HEERF II: CRSSA	\$9,764,199	Institutional Use	Methodology TBD
HEERF III: ARP	\$11,254,000	Student Emergency Grants	Methodology TBD
HEERF III: ARP	\$11,254,000	Institutional Use	Methodology TBD

5. SUNY Oswego COVID19 Related Expenses

Item	Cost
Nurses	\$134,280
PPE	\$662,000
Student Workers	\$8,000
Wastewater Testing	\$138,652
Saliva Testing	\$1,275,000
Retrofitting	\$39,720
Other (IT, Signage, Tents)	\$224,246
Total	\$2,481,898

6. Laker Success Package

- \$150 Cash Award
 - 4,894 students' accounts on March 1, 2021
 - \$734,100
- Guaranteed Alumni Mentor Program
- Imagine 2021 Career Development Program

7. Student Emergency Assistance

Student Emergency Fund	Donations
512 Donors	\$214,265
Matching Gift: SUNY Impact Foundation	\$60,766
Heckscher Foundation Grant	\$82,500
Total	\$357,531

Student Emergency Fund Impact

Number of Students	339
Amount Disbursed (as of March 29, 2021)	\$162,545

Students Helping Oz Peers (S.H.O.P.) since COVID onset

Donors	55
Amount Donated	\$7,095
Student Utilization	259

8. Enrollment (see charts on slides 9-13)

- New student enrollment
 - Graduate student enrollment stable
 - Transfer student enrollment declining
 - First-year students are below where we have been
- Students living on campus decline. Students residing off campus during COVID19 because they're taking all online courses
- Looking to the next academic year
 - Our applications are at 10,000
 - For fall 2021, 7,251 offers of admission thus far
 - Deposit day is May 1, so this early look indicates we have 287 deposits

9. Oswego College Foundation

- Endowment is currently over \$53 million (historic high)
- Raised \$2.7 million thus far this year as of February 28, 2021
 - \$2.3m in cash and pledges
 - \$397,000 in planned gifts
- The Path Forward
 - Goal to double need based scholarships from 220 to 440, we have 26 scholarships remaining to meet the goal.

10. Capital Updates

- Sheldon Hall for Extended Learning - \$1.7m
- Mary Walker Health Center (Phase 2) - \$3m
- Sheldon Terracotta - \$10m
- Hewitt Surge Projects - \$1.1m
- Hewitt Hall (Pre Bid) - \$32m
- Hewitt Hall Ph. II (Concept) - \$33m
- Hewitt Quad - \$5m

- Rudolph Road Steam Line - \$5m
- Critical Maintenance
 - Roofs - \$2.1m
 - HVAC - \$1.4m

11. SUNY Oswego Voluntary Phased Retirement Program

- Highlights
 - Provides for a planned reduction in work and pay for employees who want to take advantage of this opportunity
 - Length of participation:
 - Minimum six months/one semester
 - One year/two semesters
 - Maximum two years
- Irrevocable retirement resignation letter
- Eligible Employees
 - Full time UUP Faculty
 - Full time UUP Professional Staff
 - Full time Management Confidential
 - At least ten years of service
 - Quality for retirement
- Management has discretion to deny participation based on operational need

Questions:

- Is there a plan to hold a residence hall empty and fill with incoming students?
 - We're hoping we don't still have quarantine and isolation space necessary but we may need to.
 - Funnelle was our quarantine building for this year. Funnelle will be a single room only hall for fall as we "return to normal business"
 - In the Fall, Oneida Hall will be slated for our isolation building if we need it. Oneida Hall is the next building for some renovations.
 - Lonis/Moreland will still continue to be our isolation building. There are no plans to shut down any other buildings.
 - Hart Hall, due to the low number of international students, global program will be suspended for the fall semester.
- I think next week the Governor said that 16-year-olds and older can get the vaccine. Are there any plans to make sure that Laker is set up to vaccinate students?
 - Laker is set up as a Point of Distribution for the vaccine. Once we have the vaccine supply, we can immediately offer it
 - We had a successful vaccination clinic last week with 583 vaccines in four hours. We are confident we can do more than 1,000 in a day.
- Is there any idea about when we might resume our searches or consider filling VAP lines?
 - We are getting a list together to prioritize