

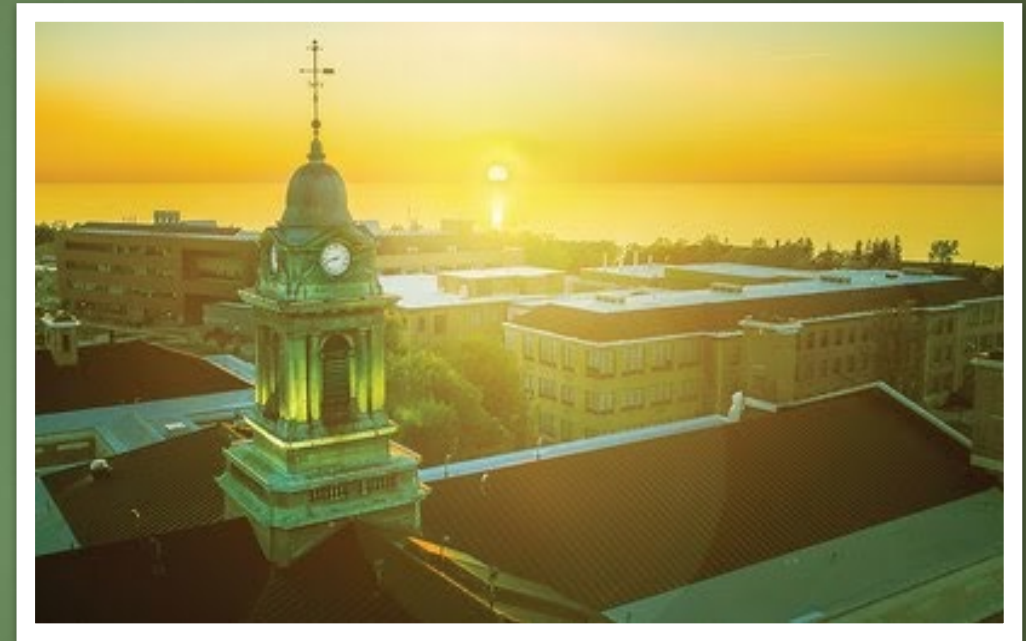
President's Budget Advisory Group via Zoom

5 August 2020

Agenda

2

- ▶ Welcome
- ▶ SUNY Budget 2020-2021
- ▶ SUNY Oswego Budget Planning
- ▶ Budget Mitigation Actions
- ▶ COVID19 Related Expenses
- ▶ Cares Act
- ▶ Emergency Fund
- ▶ Enrollment
- ▶ Capital Updates
- ▶ Employees Returning to Campus



SUNY Budget 2020-2021

3

- ▶ **Current projected deficit:** \$16b New York State
- ▶ **SUNY budget** unclear possibly until September
 - ▶ Possible impacts on SUNY Oswego:
 - ▶ 50% initial allocation of state budget funding (6 months)
 - ▶ 25% projected state tax support cut to SUNY Oswego (\$3.4m)
 - ▶ Enrollment challenges (\$3.2m)
- ▶ **Rational Tuition Plan:** Currently inactive
- ▶ **Assistance for UUP and CSEA raises:** Not included, partially delayed
- ▶ **Excelsior Scholarship** (\$125,000 income level): uncertain, but open
- ▶ **Capital funding** continues \$550m (Critical Maintenance Projects)

SUNY Oswego Budget Planning

(Required 25% reduction on state allocation.)

4

Division	2019-2020 Allocation	Reduction in Dollars
Academic Affairs	\$41,348,191	\$3,867,600
Administration and Finance	\$13,420,096	\$1,655,320
Alumni and Development	\$1,590,859	\$148,500
President's Office	\$3,170,792	\$296,340
Student Affairs	\$5,677,283	\$531,500
Fort Drum	\$141,000	\$141,000
Total	\$65,348,221	\$6,640,260

SUNY Oswego Budget Mitigation Actions (If taken across the board.)

5

Item	Reduction in Dollars
PSR Vacancies	\$4,695,260 (113 vacancies*)
TS Reductions	\$569,000
OTPS Reductions	\$835,000
Fort Drum Consortium Dissolution	\$141,000
Raise Need Reduction	\$943,920
Total	\$7,184,180

*See next slide for breakdown

PSR Vacancies

Division	Full time
Academic Affairs	62.5
Administration	35
Development	1
President	6.5
Student Affairs	8
Total	113

COVID19 Related Expenses

7

Item	Cost
PPE	\$199,249
Testing (estimated)	\$120,000
Retrofitting	\$39,720
Other (IT, Signage)	\$75,232
Total	\$434,201



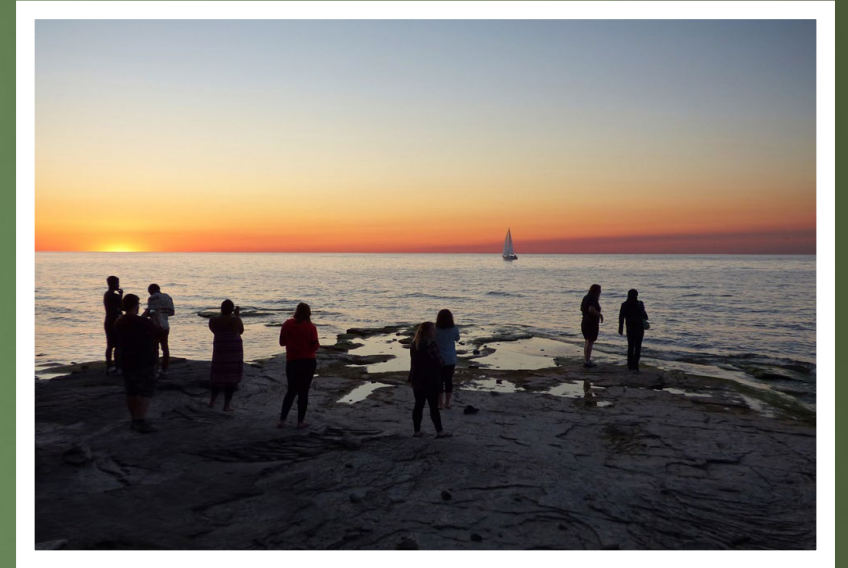
Refunds/Credits

8

(based on March 19, 2020: 50% of eligible semester charges)

▶ Eligible Charges

- ▶ Room
- ▶ Meal Plans
- ▶ Athletic Fee
- ▶ Transportation Fee
- ▶ Other user/service driven fees such as
Parking/Fitness Center/Course Related
Fees/ResNet/Washer & Dryer



▶ **Total Amount Refunded/Credited: \$11, 432, 836**

SUNY Oswego CARES Act

9

▶ Phase I

▶ \$3.6m

- ▶ \$2.3m disbursed to students as of 5 August 2020
- ▶ Remaining \$1.3m to be disbursed to students
 - ▶ Applications and certifications are ongoing

▶ Phase II

▶ \$3.6m

- ▶ Awaiting allocation to campus

Student Emergency Fund*

10

▶ Donations

- ▶ Total: \$247,582
 - ▶ \$197,582 from 463 donors
 - ▶ \$50,000 matching gift from the SUNY Impact Foundation

▶ Student Impact

- ▶ 111 students
- ▶ \$46,735 disbursed



**Estimated as of 4 August 2020*

Deposits/Enrollment Five Year Comparison

11

	FALL...	2020* (7/31)	2019 (8/1)	2018 (7/31)	2017 (7/29)	2016 (7/31)
TO DATE DEPOSITS	First Year Students	1,350	1,511	1,583	1,537	1,476
	Transfer Students	601	670	642	731	680
	TOTAL	1,951	2,181	2,225	2,268	2,156
FINAL NEW STUDENT ENROLLMENT	First Year Students	?	1,416	1,483	1,462	1,441
	Transfer Students	?	679	665	755	702
	TOTAL	?	2,095	2,148	2,217	2,143

Expected Enrollment*

12

		Fall 2020			Fall 2019	
		7/30	Projected	Expected	7/26	Official
Undergraduate Students	New Freshmen	1,207	1,229	1,220	1,392	1,417
	New Transfers	496	726	700	461	675
	Continuing	4,650	4,659	4,600	4,644	4,653
	Returning	114	144	140	96	121
	Non-degree	26	37	30	28	40
	TOTAL	6,493	6,795	6,690	6,621	6,906
Graduate Students	New Degree seeking	294	391	380	221	294
	Continuing	472	532	530	433	488
	Returning	32	54	50	23	39
	Non-degree	32	53	50	53	88
	TOTAL	830	1,030	1,010	730	909
Cross Registered & Exchange Students		4	6	5	59	95
TOTAL Oswego Students with Cross Registered and Exchange Students		7,327	7,831	7,705	7,410	7,910

*Data preliminary, current as of 7/31/20

Enrollment, Deposits, & Housing*

▶ Fall 2020 Enrollment Headcount Trends

- Undergraduate Students: 128 below last year
- Graduate Students: 100 above last year
- Online Program Growth: 157 above last year

▶ Fall 2020 New Student Deposits

- First Year Students: 1,350
- Transfer Students: 601

▶ Intend to Reside on Campus

- Total: 3,721



**Data current as of 7/31/20- source Admissions & IRA*

Capital Updates: In Construction

14

- ▶ Campus Energy Reduction Project - \$1m
- ▶ Mary Walker Health Center (Phase 2) - \$3m
- ▶ Funnelle Hall-\$12m *opening fall 2020*
(not capital)
- ▶ Sheldon Terracotta - \$10m



Capital Updates: In Design

15

- ▶ Hewitt Hall (concept design) - \$73m
- ▶ Hewitt Quad - \$5m
- ▶ Hewitt Hall Surge - \$2.8m
- ▶ Critical Maintenance
 - ▶ Roofs - \$2.1m
 - ▶ HVAC - \$1.4m



Employees Returning to Campus

16

- ▶ Return to Work Plans
 - ▶ HR Review
 - ▶ Approximately 90 units/departments
 - ▶ Limited to 50% personnel to reduce density
 - ▶ Employees discuss with supervisor
- ▶ Daily Health Screening (implemented 7/17/20)
 - ▶ Average/day: 215 employees on campus
 - ▶ HR monitoring for density via reporting
 - ▶ HR follow up on “yes” or “symptomatic” responses



Thank you!

