

President's Budget Advisory Group via Zoom

1 December 2020

Agenda

2

- ▶ Welcome
- ▶ Fiscal Year 2020-2021 Budget Issues
- ▶ SUNY Budget 2020-2021
- ▶ SUNY Oswego Budget Planning
- ▶ SUNY Oswego Budget Mitigation Actions
- ▶ SUNY Oswego COVID19 Related Expenses
- ▶ SUNY Oswego Cares Act
- ▶ Student Emergency Fund
- ▶ Enrollment
- ▶ Capital Updates



Fiscal Year 2020-2021 Budget Issues (Bad)

- ▶ Campus allocated only 50% of State allocation
(7/1/20 - 12/31/20)
- ▶ No definitive decision on actual amount of budget reduction
(estimated at 25% of state funding)
- ▶ Possibility of additional funding only through 3/31/21
(end of state fiscal year)
- ▶ Equates to 25% of state funding

Fiscal Year 2020-2021 Budget Issues (Good)

- ▶ Refunds for fall 2020 semester - \$350k
(compared to spring 2020 - \$12m)
- ▶ Budget mitigation actions sufficient to meet reduction targets
- ▶ Have maintained reserves to ensure normal continuation of college operations
- ▶ Hopeful of federal relief for NYS by Biden Administration

SUNY Budget 2020-2021

Current projected deficit: \$16b New York State

SUNY budget: Unclear indefinitely

- ▶ Possible impacts on SUNY Oswego
 - 50% initial allocation of state budget funding (6 months) – received July 2020
 - 25% additional allocation of state budget funding (3 months) – to be received shortly after January 1, 2021 (Jan – Mar 2021)
 - 25% projected state tax support cut to SUNY Oswego (\$3.4m)
 - Enrollment challenges (\$3.0m) – \$200k improvement

SUNY Budget 2020-2021

6

▶ Rational Tuition Plan

- Currently inactive – no movement on Spring 2021

▶ Assistance for UUP and CSEA raises

- Not included, delayed indefinitely

▶ Excelsior Scholarship (\$125,000 income level)

- Uncertain, but open

▶ Capital funding

- Continues \$550m (Critical Maintenance Projects)

SUNY Oswego Budget Planning

(Required 25% reduction on state allocation.)

7

Division	2019-2020 Allocation	Reduction in Dollars
Academic Affairs	\$41,348,191	\$3,867,600
Administration and Finance	\$13,420,096	\$1,655,320
Alumni and Development	\$1,590,859	\$148,500
President's Office	\$3,170,792	\$296,340
Student Affairs	\$5,677,283	\$531,500
Fort Drum	\$141,000	\$141,000
Total	\$65,348,221	\$6,640,260

SUNY Oswego Budget Mitigation Actions (If taken across the board.)

8

Item	Reduction in Dollars
PSR Vacancies	\$4,695,260 (113 vacancies*)
TS Reductions	\$569,000
OTPS Reductions	\$835,000
Fort Drum Consortium Dissolution	\$141,000
Raise Need Reduction	\$943,920
Total	\$7,184,180

*See next slide for breakdown

SUNY Oswego Budget Mitigation Actions (PSR Vacancies)

9

Division	Full time
Academic Affairs	62.5
Administration	35
Development	1
President	6.5
Student Affairs	8
Total	113



SUNY Oswego COVID-19 Related Expenses*

10

Item	Cost
PPE	\$640,000
Testing (saliva/wastewater)	\$454,000
Retrofitting	\$39,720
Other (IT, Signage)	\$95,232
Total	\$1,228,952



*estimated as of November 24, 2020

SUNY Oswego CARES Act

11

Phase I - Student

- ▶ \$3.6m
 - \$2.6m disbursed to students as of December 1, 2020
 - Remaining \$1.0m to be disbursed to students by December 31, 2020 (applications and certifications are ongoing)

Phase II - Institutional

- ▶ \$3.9m
 - \$3.9m disbursed to campus
 - \$1.0m estimated use for Laker Success Package
 - Remainder used for COVID related expenses

Student Emergency Fund*

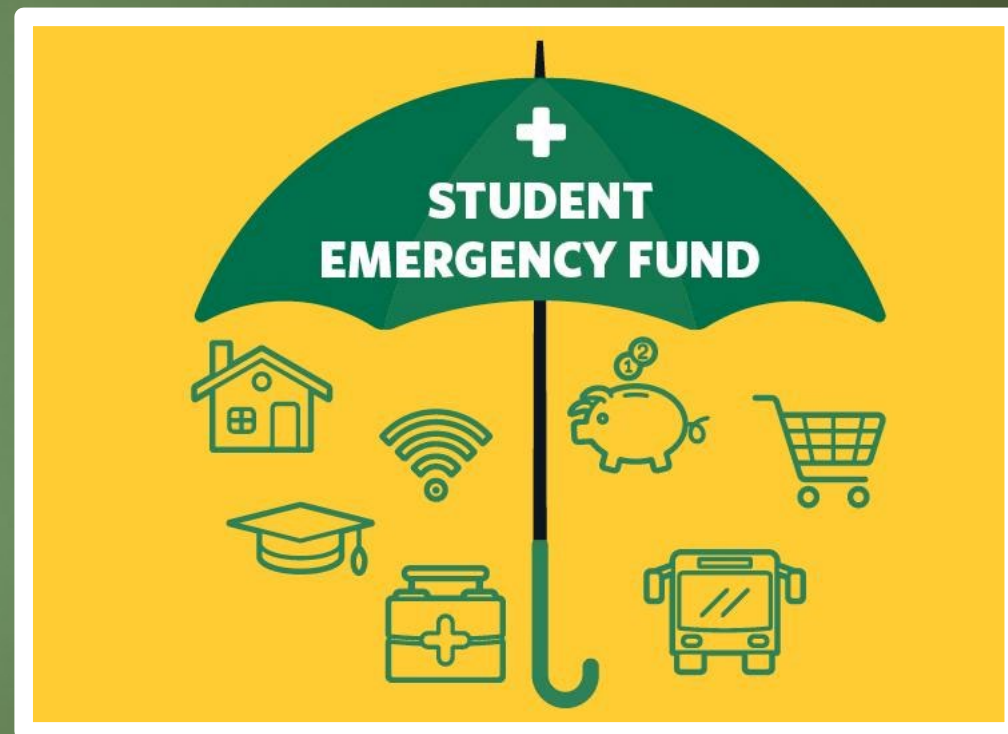
12

Donations

- ▶ Total: \$270,806
 - \$210,040 from 481 donors
 - \$60,766 matching gift from the SUNY Impact Foundation

Student Impact

- ▶ 200 Students
- ▶ \$96,269 disbursed



*As of November 24, 2020

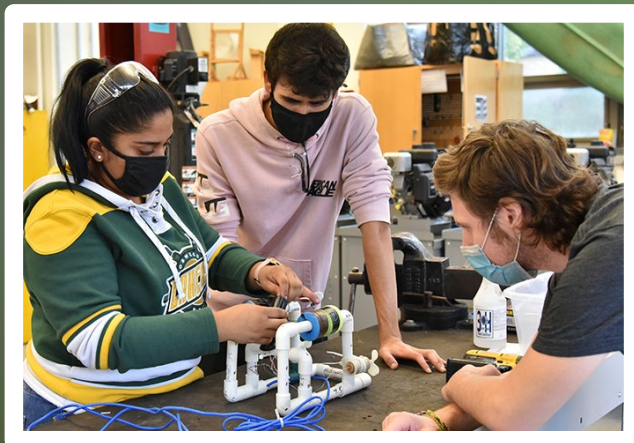
Deposits/Enrollments Over the Past Five Years

	FALL	2020 (7/31)	2019 (8/1)	2018 (7/31)	2017 (7/29)	2016 (7/31)
TOTAL DEPOSITS	First Year Students	1,350	1,511	1,583	1,537	1,476
	Transfer Students	601	670	642	731	680
	TOTAL	1,951	2,181	2,225	2,268	2,156
FINAL NEW STUDENT ENROLLMENT	First Year Students	1,270	1,416	1,483	1,462	1,441
	Transfer Students	596	679	665	755	702
	TOTAL	1,866	2,095	2,148	2,217	2,143

Fall 2020 Official Headcount Compared to Fall 2019

14

	Fall 2020	Fall 2019
Undergraduate Students	6,678	6,906
Graduate Students	963	909
Total	7,641	7,910



Students Living in On-Campus Residential Housing

15

Fall	On-Campus
2016	4,309
2017	4,244
2018	4,021
2019	3,761
2020	2,661* (variable)



**Data preliminary, current as of October 30, 2020*

Returning Students Spring Enrollment Comparison*

	Spring 2021	Spring 2020
Bachelor's Seeking	5,431	5,915
Master's and Advanced Certificate	617	628
Total	6,048	6,543

**Note: Spring 2021 data as of November 30, 2020 and Spring 2020 data as of December 5, 2019*

New Students Spring Enrollment Comparison as of November 30

17

	Spring 2021			Spring 2020		
	First Year Student	Transfer Student	Total	First Year Student	Transfer Student	Total
Applications	131	518	649	122	592	714
Admitted	53	223	276	47	264	311
Deposits	8	83	91	17	104	121

New Students Fall Enrollment Comparison as of November 30

18

	Fall 2021			Fall 2020		
	First Year Student	Transfer Student	Total	First Year Student	Transfer Student	Total
Applications	4,238	192	4,430	5,770	218	5,988
Admitted	1,213	68	1,281	1,908	40	1,948

Capital Updates: In Construction

19

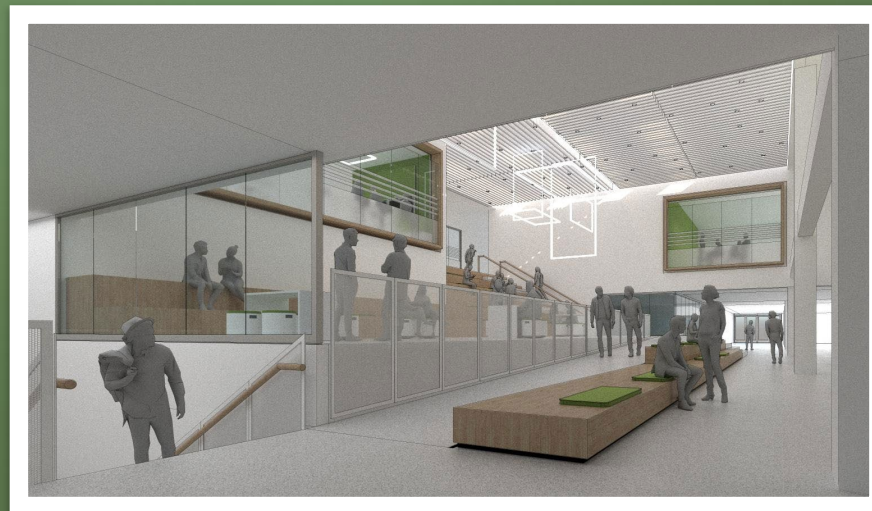
- ▶ Sheldon Hall for Extended Learning - \$1.7m
- ▶ Mary Walker Health Center (Phase 2) - \$3m
- ▶ Sheldon Terracotta - \$10m
- ▶ Hewitt Surge Projects \$1.1m



Capital Updates: In Design

20

- ▶ Hewitt Hall (Pre Bid) - \$32m
- ▶ Hewitt Hall Ph. II (Concept) - \$33m
- ▶ Hewitt Quad - \$5m
- ▶ Rudolph Road Steam Line - \$5m
- ▶ Critical Maintenance
 - Roofs - \$2.1m
 - HVAC - \$1.4m



Thank you!

