

President's Budget Advisory Group



April 20, 2022

201 Marano Campus Center

Agenda

- New York State 2022-2023 Enacted Budget Highlights
- SUNY Oswego Budget Planning
- SUNY Oswego Enrollment
- SUNY Oswego COVID-19 Related Expenses
- SUNY Oswego HEERF
- SUNY Oswego HEERF: Mental Health
- Oswego College Foundation
- Capital Updates



New York State 2022-2023 Enacted Budget Highlights

- No reductions to 2021-2022 Direct State Tax funding levels
- \$53.0m across SUNY for new Full-Time Faculty and fringe benefit costs
- Support for growth in programs:
 - EOP
 - Mental Health
- Expansion of the Tuition Assistance Program (TAP):
 - Part-time students
 - Incarcerated individuals
 - Removing work requirements for childcare subsidies for students
- \$60m for one-time strategic investments in state-operated campuses, statutory colleges, hospitals, and community colleges (plan TBD)

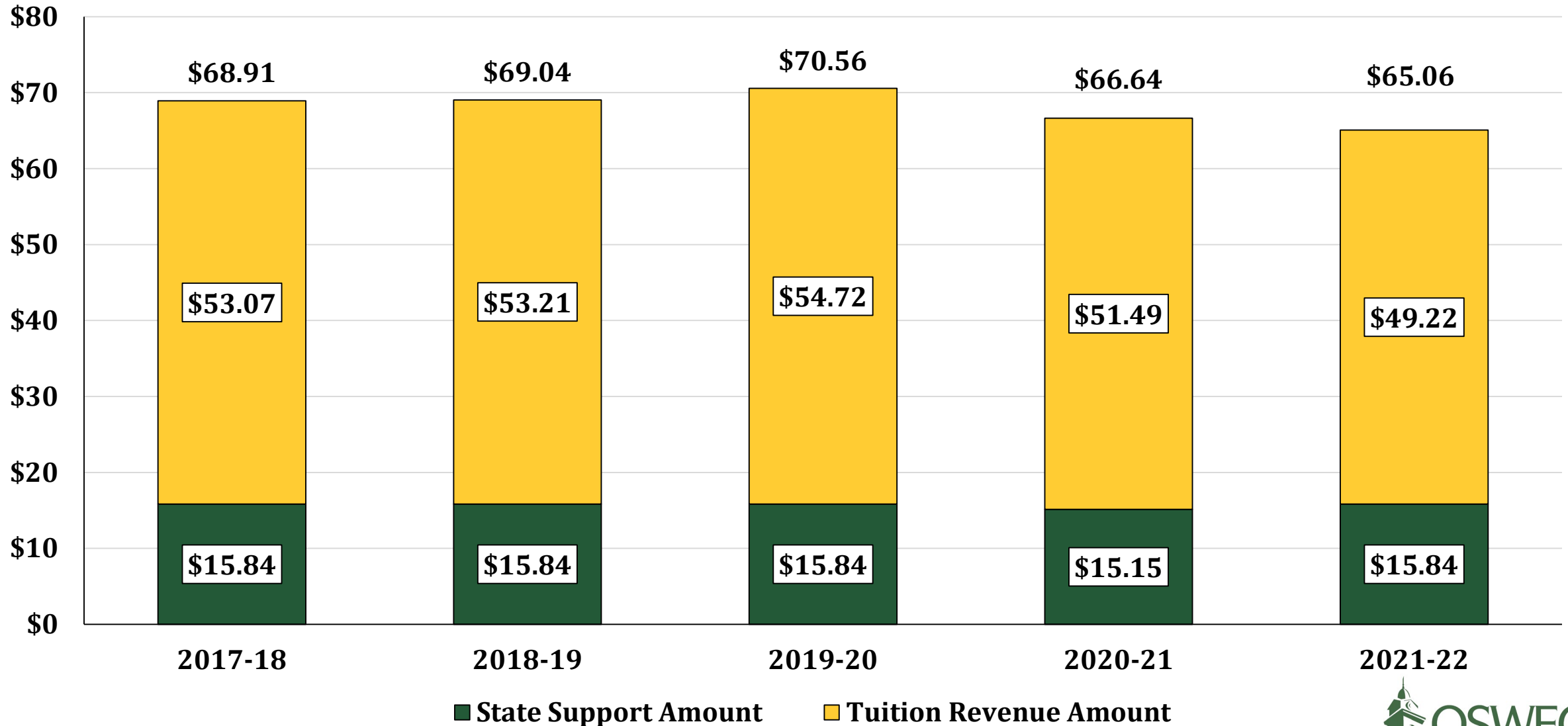


New York State 2022-2023 Enacted Budget Highlights

- Elimination of the existing SUNY Tuition Credit (TAP Gap - \$2.6m)
- Elimination of the “Excelsior Tuition Rate Lag”
 - Re-setting the rate of tuition to 2022-2023 levels
- Increased levels of capital investment (\$660m above the annual \$550m)
 - \$650m lump sum in Flexible Bonded Capital
 - \$10m for Educational Opportunity Centers (EOC)
- One-time investment in child-care centers for both state-operated campuses and community colleges (\$10.8m combined)



SUNY Oswego 2021-2022 Budget: Five-year Financial Plan Summary



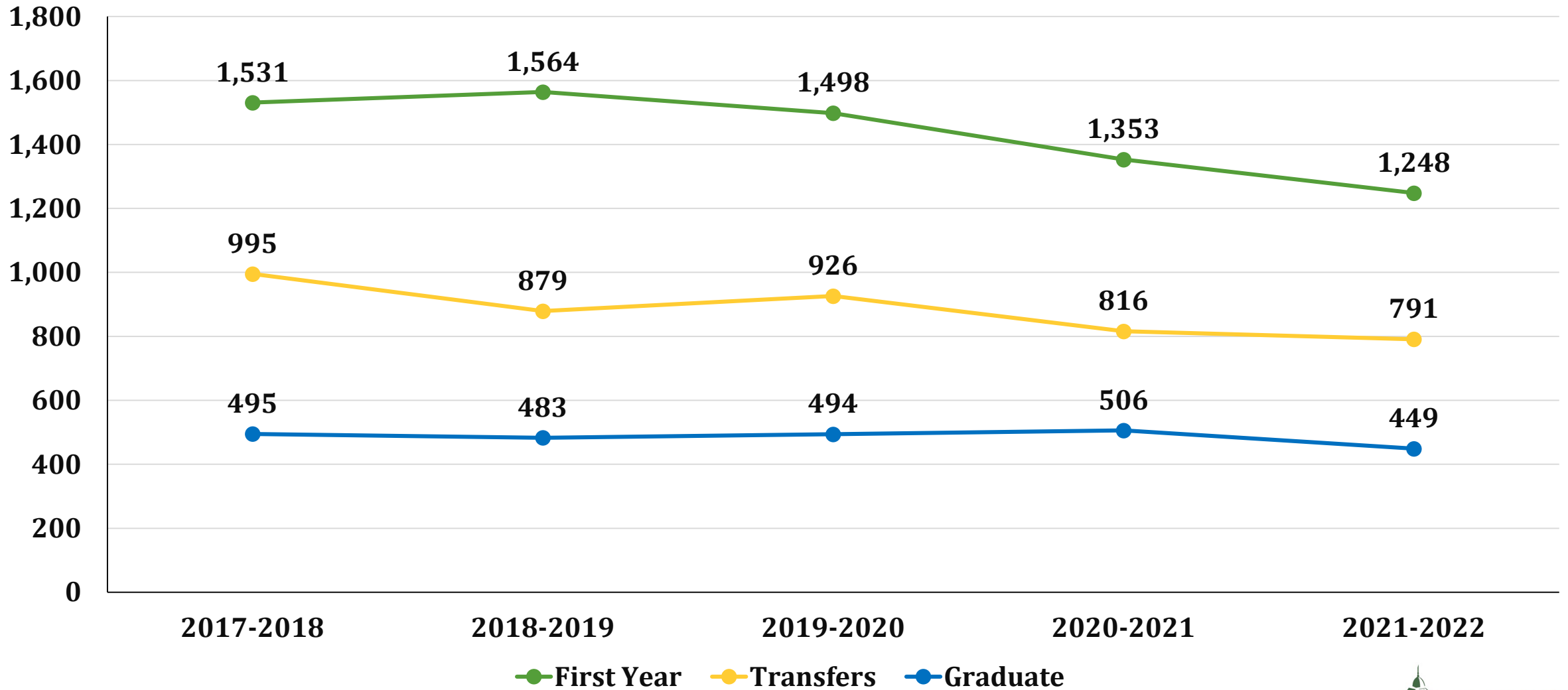
SUNY Oswego Budget 2021-2022 Update

(current Fiscal Year)

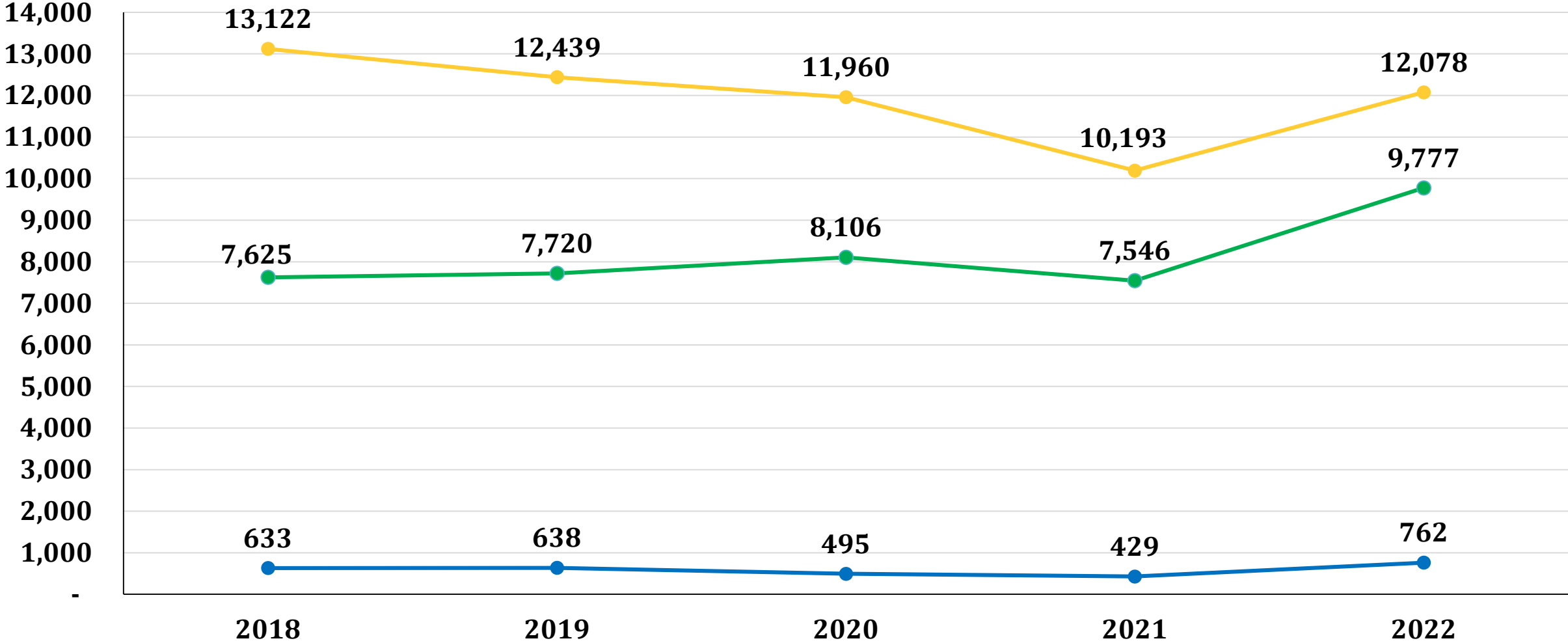
- Fully restored state tax support
- All union contract raises were paid by SUNY Oswego
 - UUP Discretionary: \$235,798
 - Equity Compression: \$235,798 to 264 employees
- Continued challenges with overall financial plan continue—enrollment/revenue related



SUNY Oswego NEW Student (FT&PT) Enrollment 2017-2022

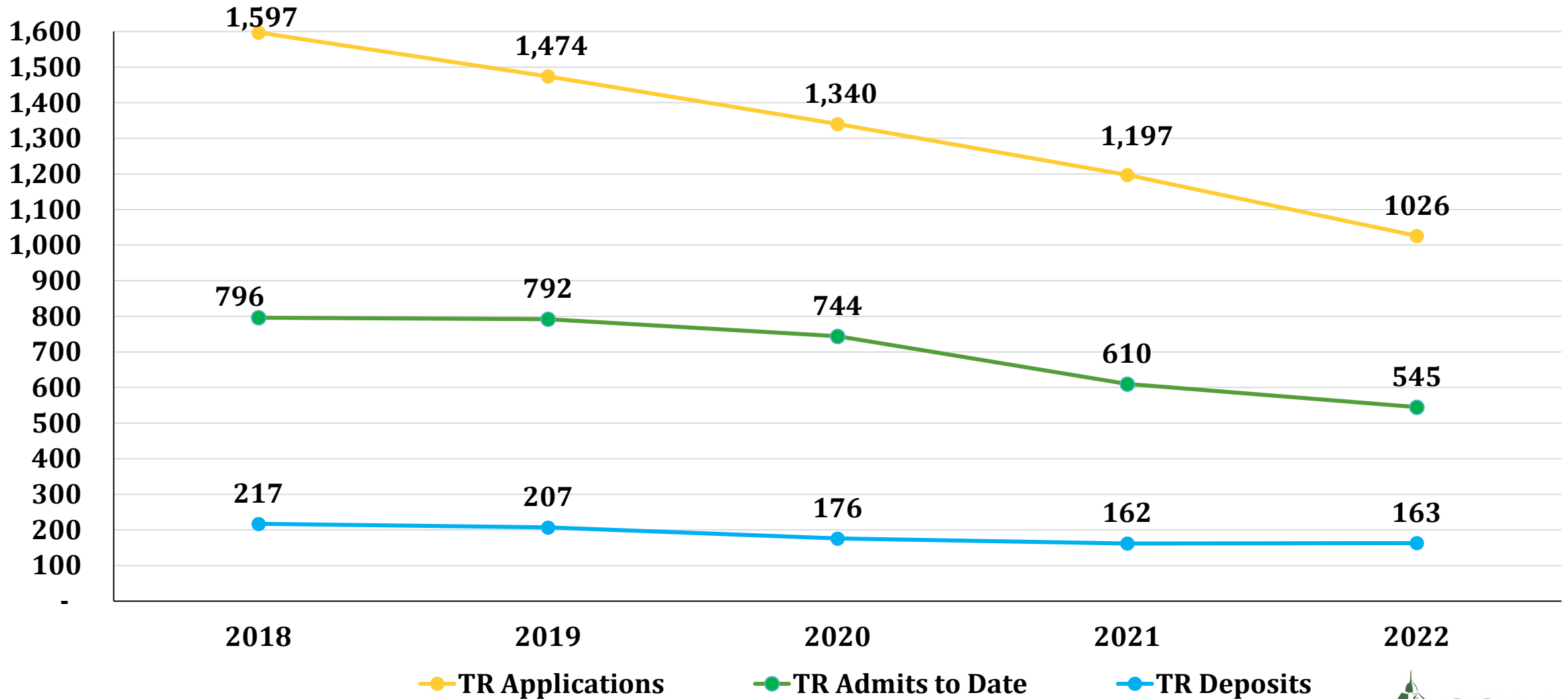


Fall Semester First-Year Applied, Admitted, Deposited as of ~April 13th Each Year

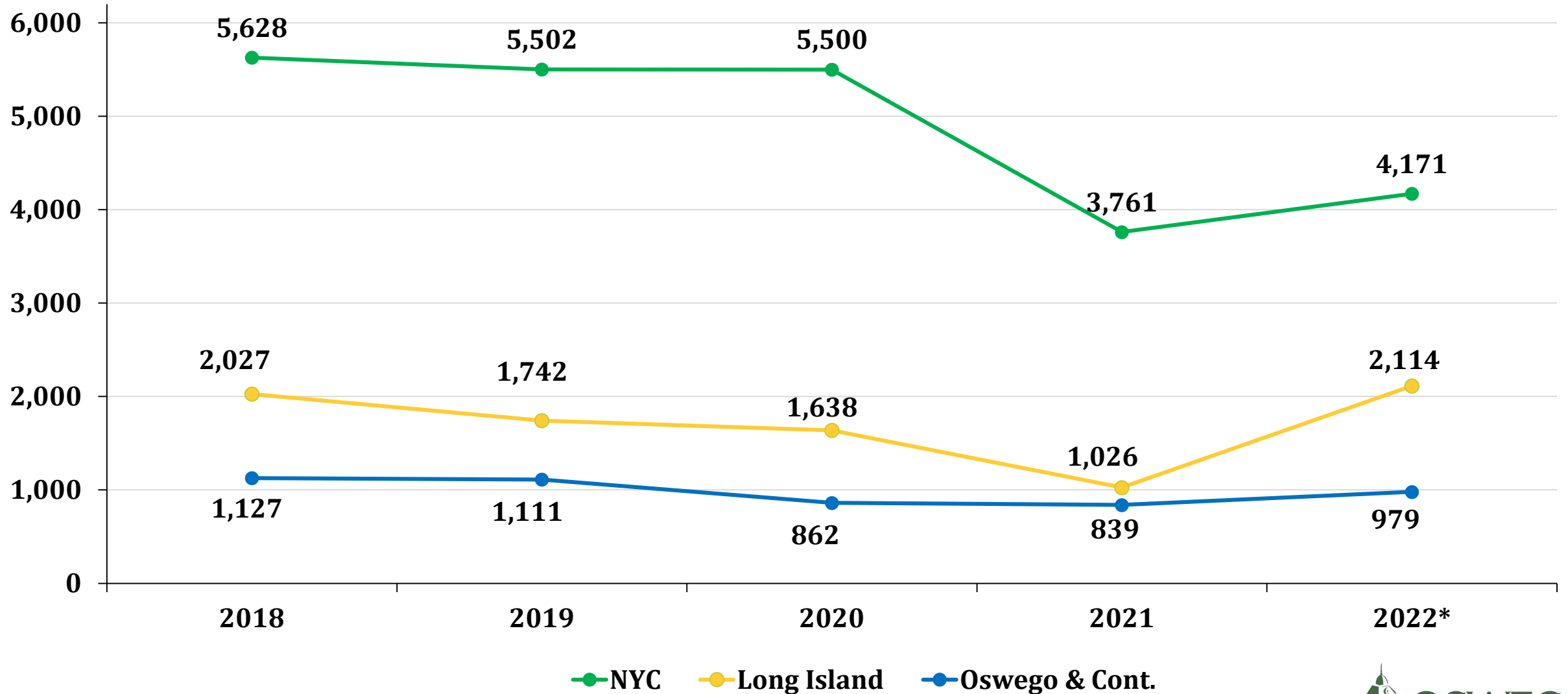


—●— FY Applications —●— FY Admits to Date —●— FY Deposits

Fall Semester Transfer Applied, Admitted, Deposited as of ~April 13th Each Year

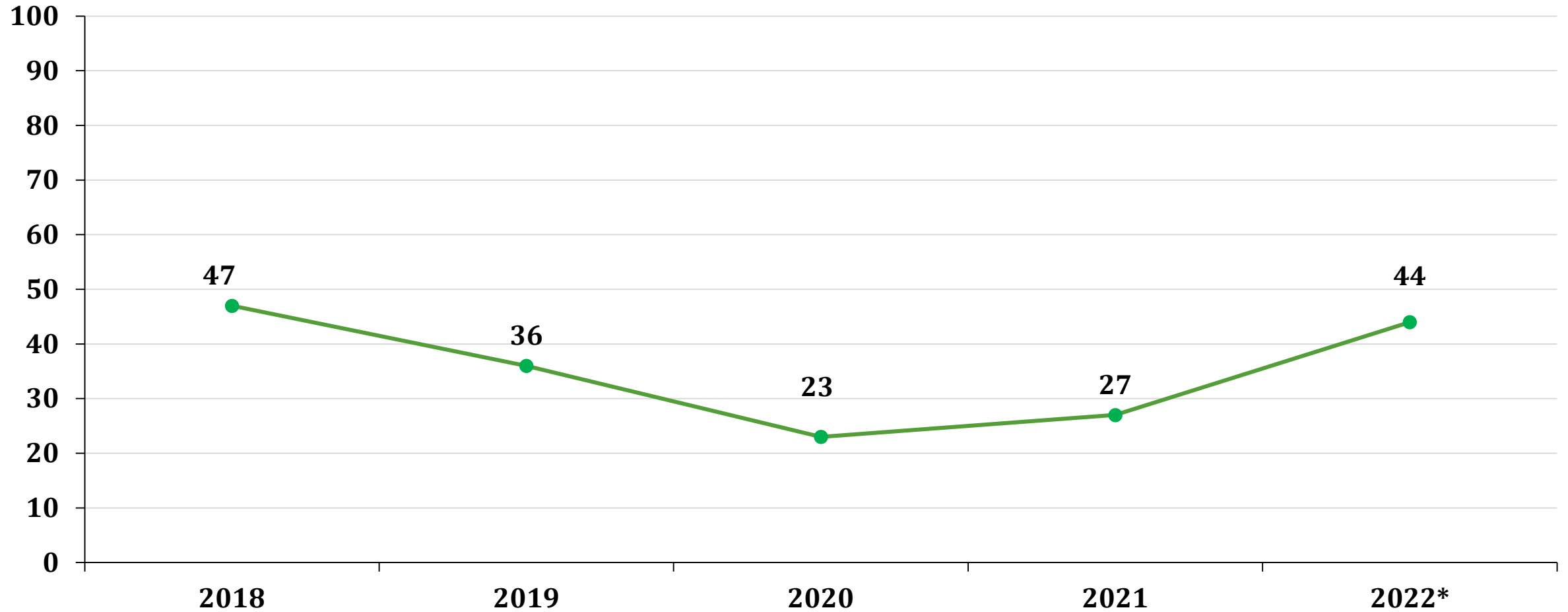


First Year Student Applications by Region Fall 2018-2022



*As of April 13, 2022

First Year and Transfer Student Applications Out of State, Fall 2018-2022*

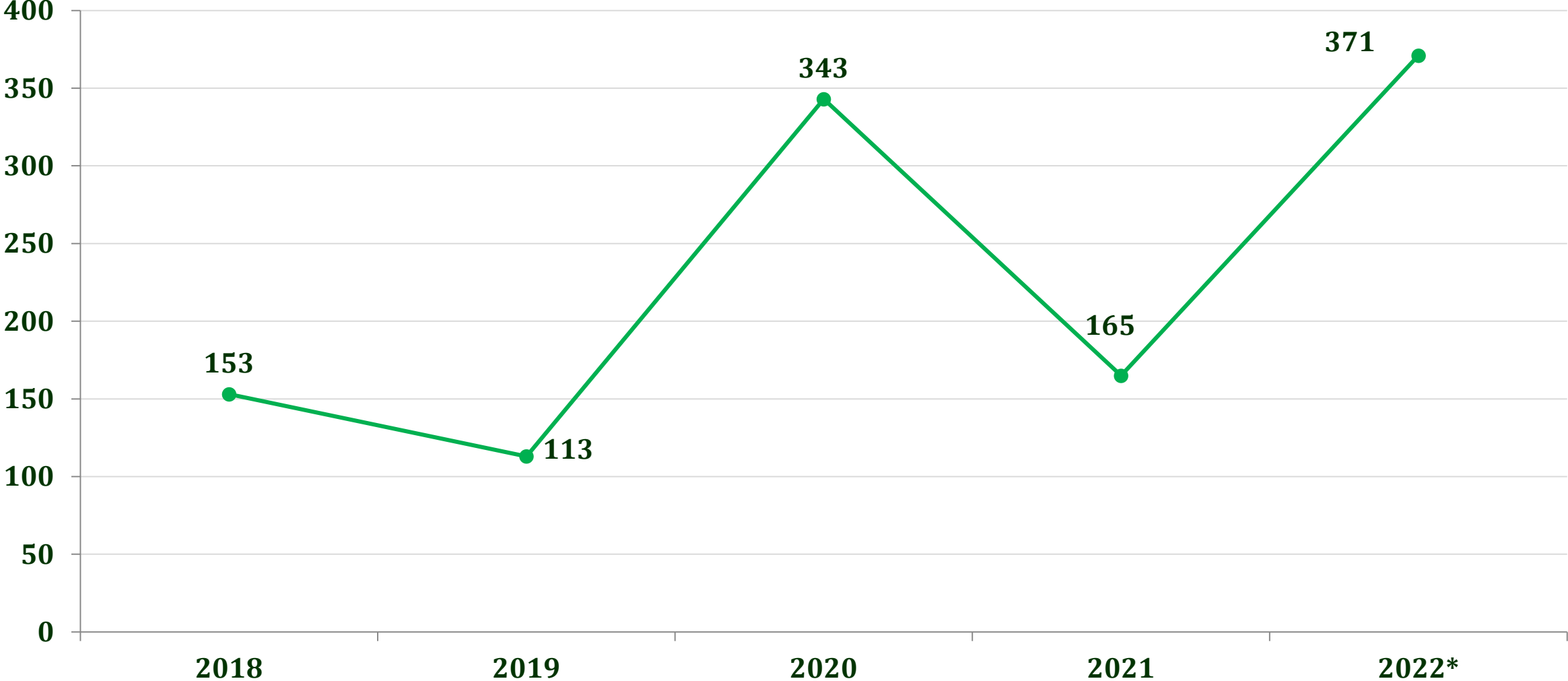


Numbers do not include International Students

*As of April 13, 2022

Full Time International Student Applications Fall 2018-2022*

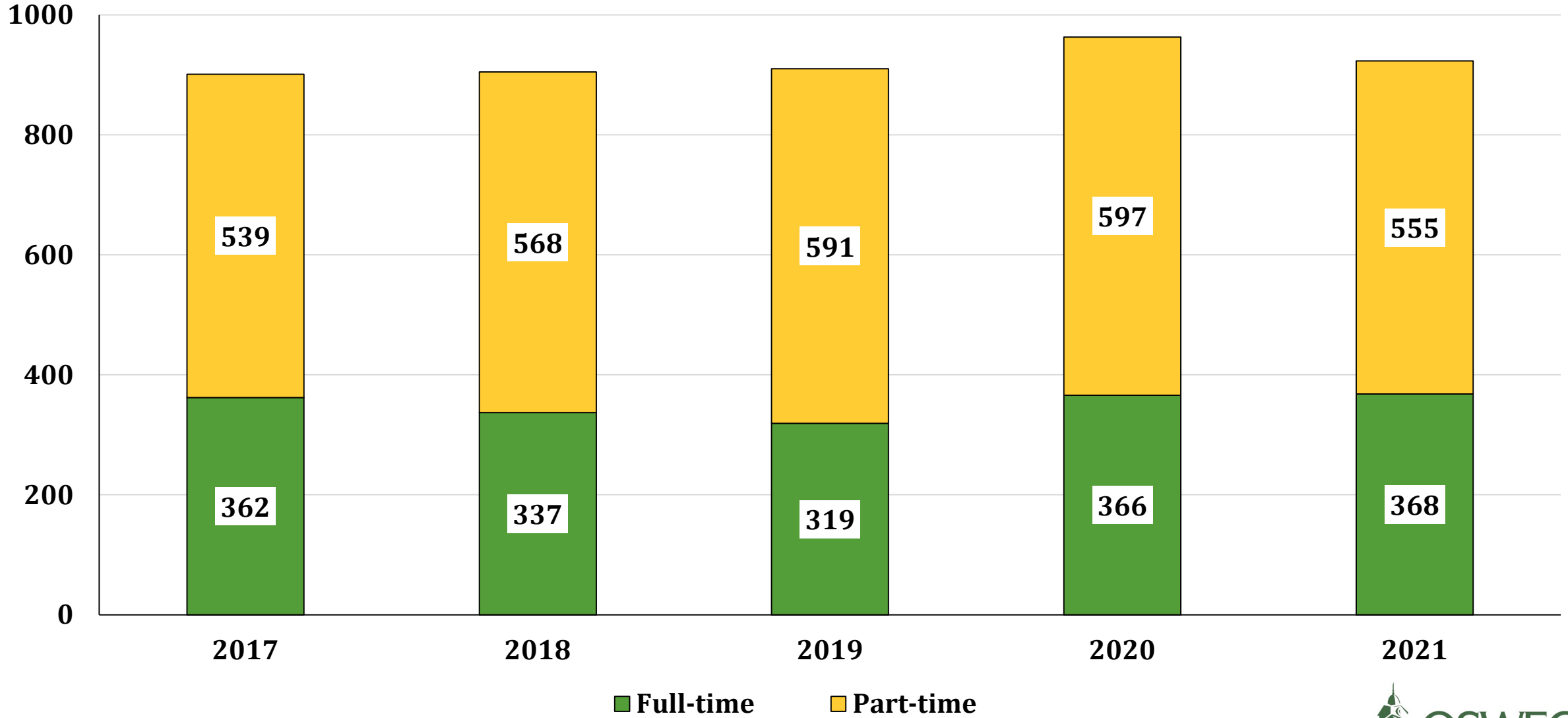
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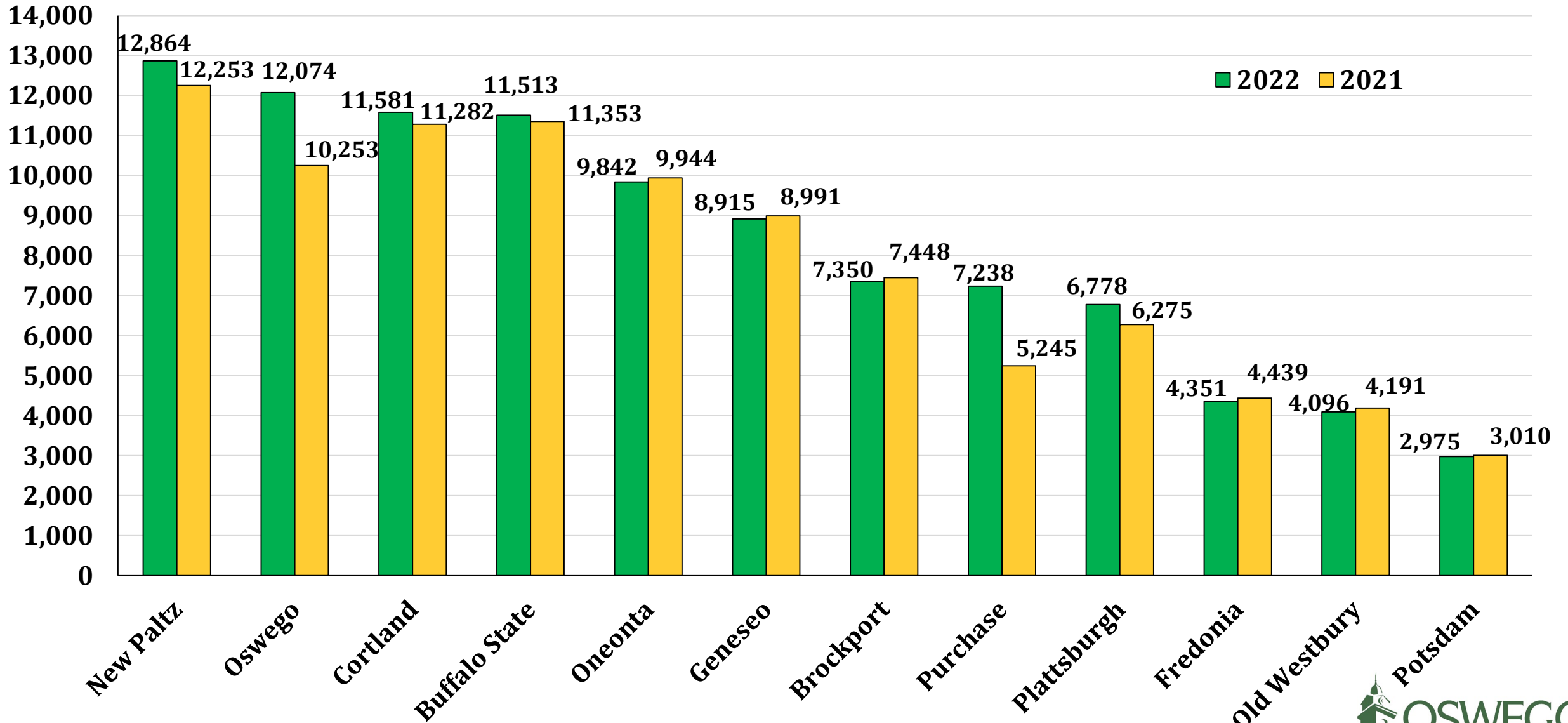
*As of April 13, 2022



Graduate Students by Full-time/Part-time Fall 2017-2021



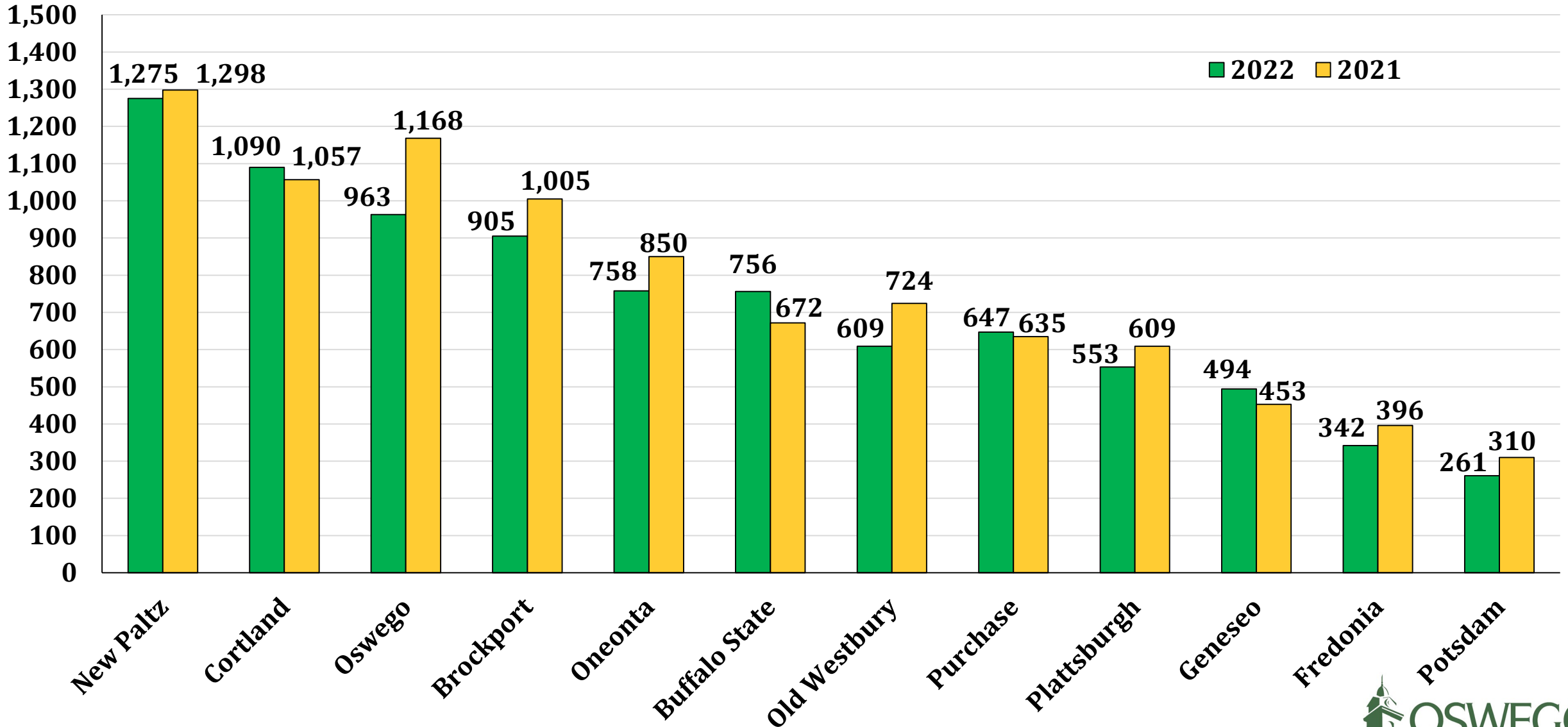
First Year Student Applications for Fall Semester Year to Date SUNY Oswego Compared to SUNY Comprehensives 2022* and 2021



*As of April 8, 2022



Transfer Student Applications for Fall Semester Year to Date SUNY Oswego Compared to SUNY Comprehensives 2022* and 2021

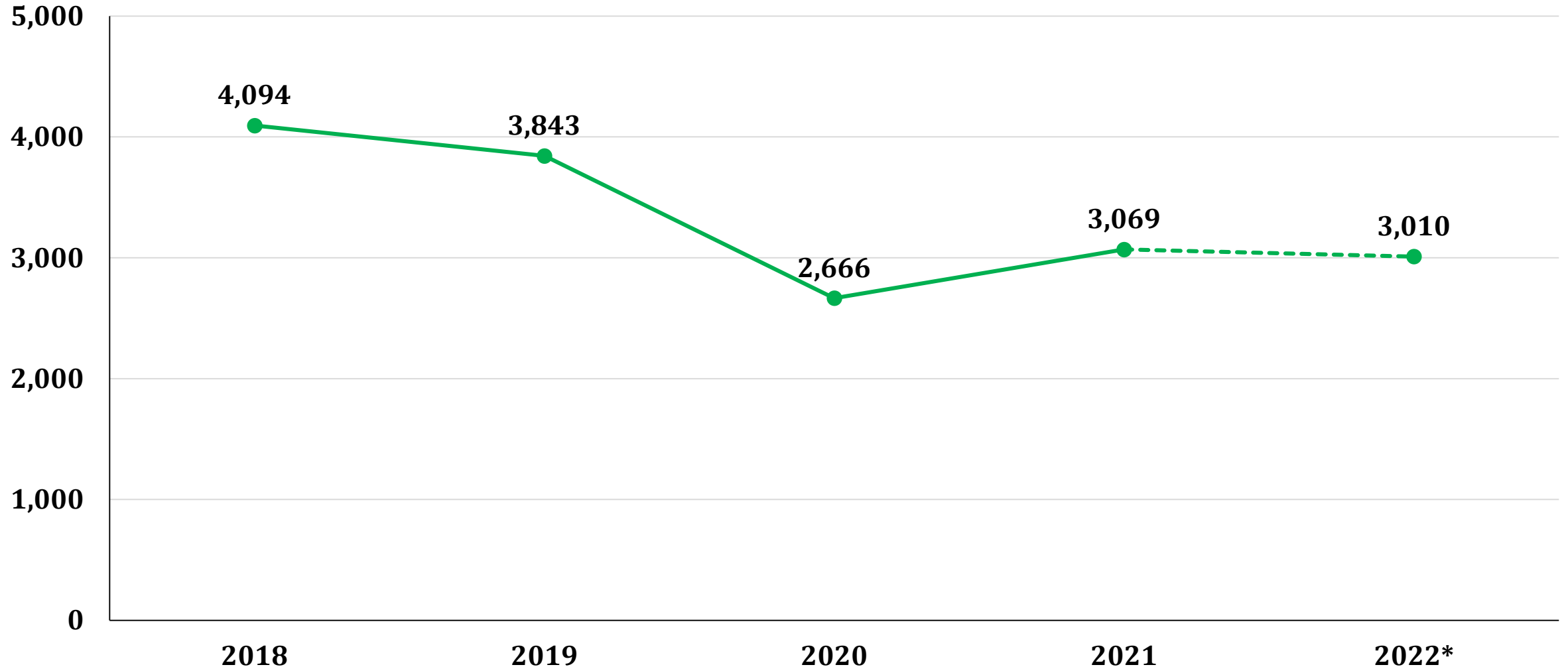


*As of April 8, 2022



Students Living in On-Campus Residential Housing Fall Semesters 2018-2021, with projection for 2022

16



*projection

SUNY Oswego COVID-19 Related Expenses

Item	Cost
Nurses	\$174,000
PPE	\$760,000
Student Workers	\$143,000
Wastewater Testing	\$145,000
Saliva Testing	\$2,356,085
Retrofitting	\$68,000
Quarantine/Isolation	\$215,500
Other (IT, Signage, Tents)	\$381,000
Total*	\$4,242,585

*estimated as of April 13, 2022

Synopsis of Federal Relief Funding: Higher Education Emergency Relief Fund (HEERF)*

Funding Source	Amount	Use	Distributed
HEERF I: CARES	\$3,622,358	Student Emergency Grants	Disbursement complete as of Dec 31, 2020
HEERF I: CARES	\$3,981,012	Institutional Use	Disbursement complete as of Sep 24, 2020
HEERF II: CRSSA	\$3,622,358	Student Emergency Grants	Disbursement complete as of Dec 8, 2021
HEERF II: CRSSA	\$9,809,421	Institutional Use	Disbursement complete as of Nov 23, 2021
HEERF III: ARP	\$11,281,137	Student Emergency Grants	Disbursement complete as of Mar 31, 2022
HEERF III: ARP	\$12,120,324	Institutional Use	Disbursement TBD

*current as of April 13, 2022

HEERF Mental Health Spending*

Purpose	Amount
Spring 2022 student fitness center memberships free of charge	\$100,000
Expanded QPR (Question, Persuade, Refer) training for staff	\$10,000
Mental health and wellness website/online resource portal	\$100,000
Mental health and wellness library resources	\$5,000
Outdoor seating	\$22,000
Meditation booths	\$75,000
Finals care packages for Syracuse/online students	\$4,000
Total allocation for items approved to date	\$316,000
Purpose	Amount
Chill spaces	\$50,000
Meditation space	\$40,000
Campus beautification lights	\$40,000 - \$60,000
Togetherall app	\$25,000
Total allocation for items under consideration	\$155,000 - \$175,000

*current as of April 13, 2022

Oswego College Foundation

- Endowment is currently **over \$60.7 million***
- Raised over \$6.3 million thus far this fiscal year*
- OCF provided over \$3 million in support of students and campus
 - \$1.4m in student scholarship support
 - \$1.6m in support of campus programs and departments

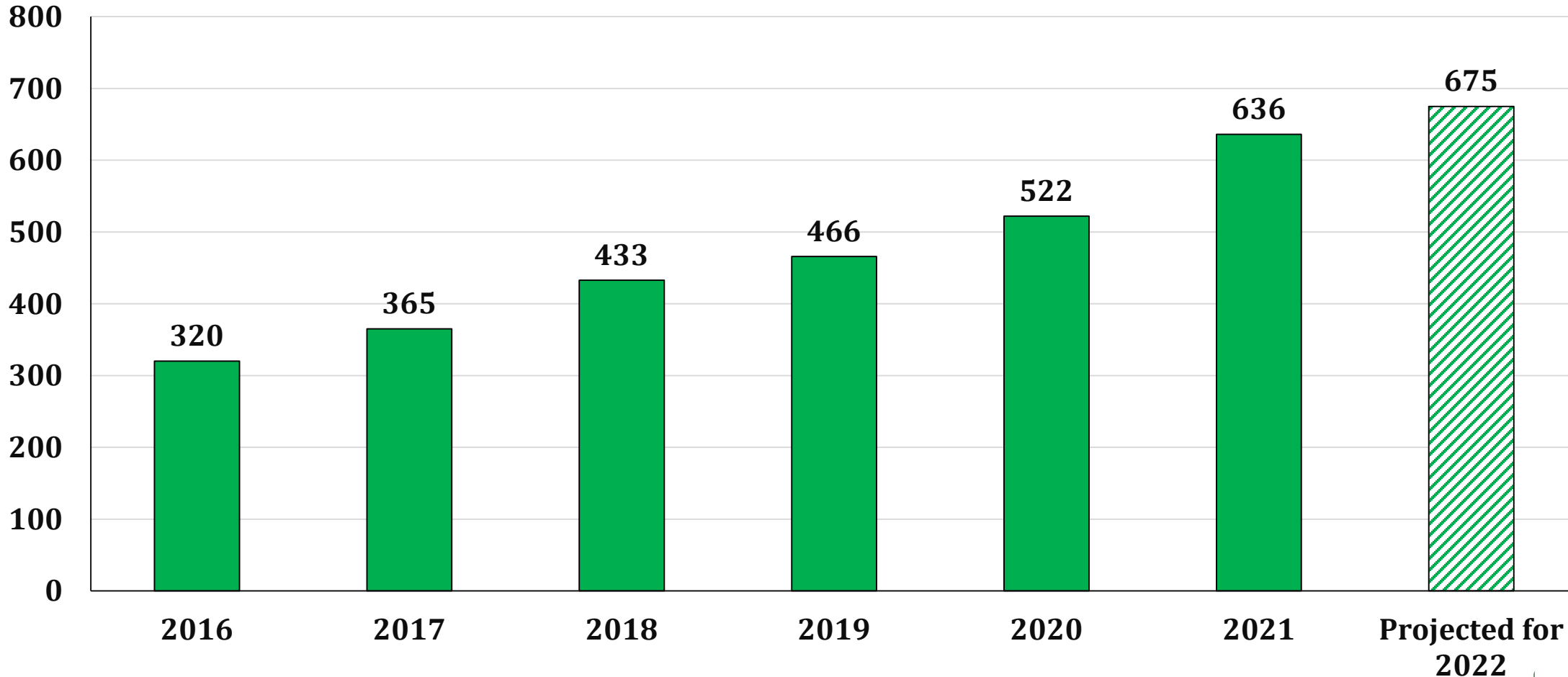


*current as of March 31, 2022

Oswego College Foundation, Inc.

Number of Donor Funded Student Scholarship Recipients

Years Ended June 30 *(with projection for 2022)*



Of the projected 2022 recipients, approximately 310 are merit based and 365 are need based

Capital Updates: Conceptual Phase

- Tyler Hall Phase III: \$5.5m
- Penfield Lanigan Connector: \$76m
 - Penfield Library and Resource Center
 - Lanigan Hall Rehab
- Student Life Facility: \$30m
- Sheldon Hall Rehab: \$7.5m



Capital Updates: Design Phase

- Hewitt Hall Phase II (pre-bid): \$38m
- Mahar Hall Rehab (advertise for design May 2022): \$45m
- Hewitt Quad: \$5m
- Rudolph Road Steam Line: \$5m
- Critical Maintenance
 - Emergency Generators: \$2.5m
 - Roofs: \$2.1m
 - HVAC: \$1.4m



Capital Updates: Construction Phase

- Hewitt Hall Phase I- \$18m
- Sheldon Terracotta - \$14m
- Hart Hall Upgrades - \$1.3m
- Artville/Bookville Relocation - \$1.3m



Thank you!

