

President's Budget Advisory Group

April 29, 2021

Via Zoom



Agenda

- SUNY Oswego Budget 2020-2021
- NYS Budget 2021-2022
- HEERF
- COVID-19 Related Expenses
- Enrollment
- Oswego College Foundation
- Student Emergency Assistance
- Capital Updates



SUNY Oswego Budget 2020-2021 (current Fiscal Year)

- 100% of available annual state allocation sent April 5, 2021
 - Projected state tax support cut 5% (\$700k) reduced from expected 25% (\$3.4m) cut
- TAP & Excelsior funding restored
 - Payments for 2019-2020 and 2020-2021 are in process
- Enrollment Challenges remain (\$3.7m)
 - Final spring 2021 enrollment update due end of April
 - Current budget reductions sufficient to mitigate effects of enrollment challenges



NYS Executive Budget Summary 2021-2022

(passed April 7, 2021)

- No Deficit Reduction Plan going forward
- Discontinuation of Maintenance of Effort (MOE) and Predictable Tuition Plan
- Excelsior support remains at current level
- TAP gap phase out by 2024-2025
 - Ceiling increased by \$500
 - Reduce the annual \$3.4m TAP gap for SUNY Oswego by 2024-2025
- EOP increased support (\$6.4m) across SUNY
- Student mental health funds restored and increased by \$2m across SUNY
- Students with disabilities funding increased by \$2m across SUNY
- Critical maintenance (\$550m) continued
 - Plus \$100m for program enhancement and expansion
- UUP/CSEA raise distribution: estimated amount of \$1m (dates forthcoming)



Synopsis of Federal Relief Funding: Higher Education Emergency Relief Fund (HEERF)

Funding Source	Amount	Use	Distributed
HEERF I: CARES	\$3,622,358	Student Emergency Grants	Disbursed by Dec 31, 2020
HEERF I: CARES	\$3,976,870	Institutional Use	Disbursed by Sep 24, 2020
HEERF II: CRSSA	\$3,622,358	Student Emergency Grants	To be disbursed by Apr 30, 2021 (notices sent)
HEERF II: CRSSA	\$9,764,199	Institutional Use	Methodology TBD
HEERF III: ARP	\$11,254,000	Student Emergency Grants	Methodology TBD
HEERF III: ARP	\$11,254,000	Institutional Use	Methodology TBD

SUNY Oswego COVID-19 Related Expenses*

Item	Cost
Nurses	\$134,280
PPE	\$698,000
Student Workers	\$8,000
Wastewater Testing	\$138,652
Saliva Testing	\$1,353,120
Retrofitting	\$39,720
Other (IT, Signage, Tents)	\$240,675
Total	\$2,612,447

*estimated as of April 27, 2021

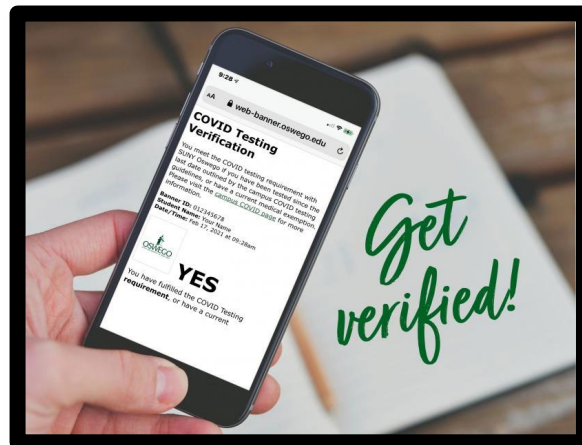
COVID-19 Testing and Vaccination*

COVID-19 Testing On Campus

- Aug. 12, 2020-Jan. 1, 2021: 22,670
- Jan. 2, 2021-Apr. 22, 2021: 51,289
- Conducted on campus total: 73,959

COVID-19 Vaccination

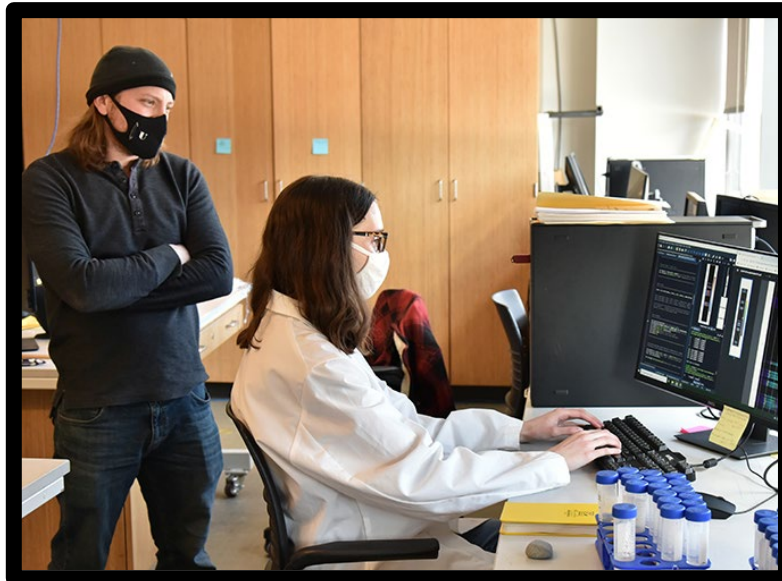
- 2,337 students have received at least first dose
 - 900 received second dose
- 870 distributed on campus



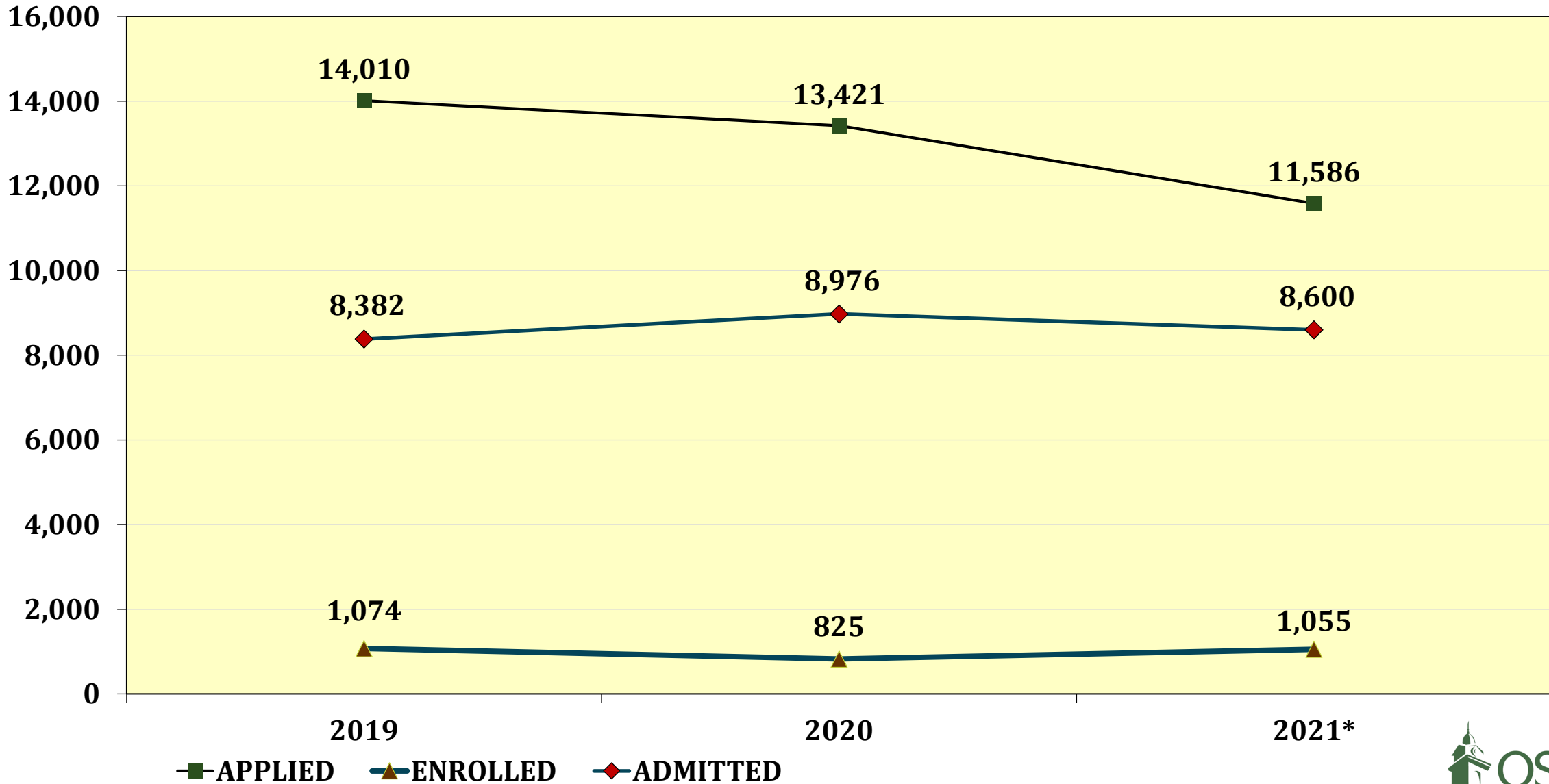
*current as of April 27, 2021

Searches

- Vice President Student Affairs
- Intercollegiate Athletics Director
- Executive Director Auxiliary Services
- Faculty searches
- Staff searches

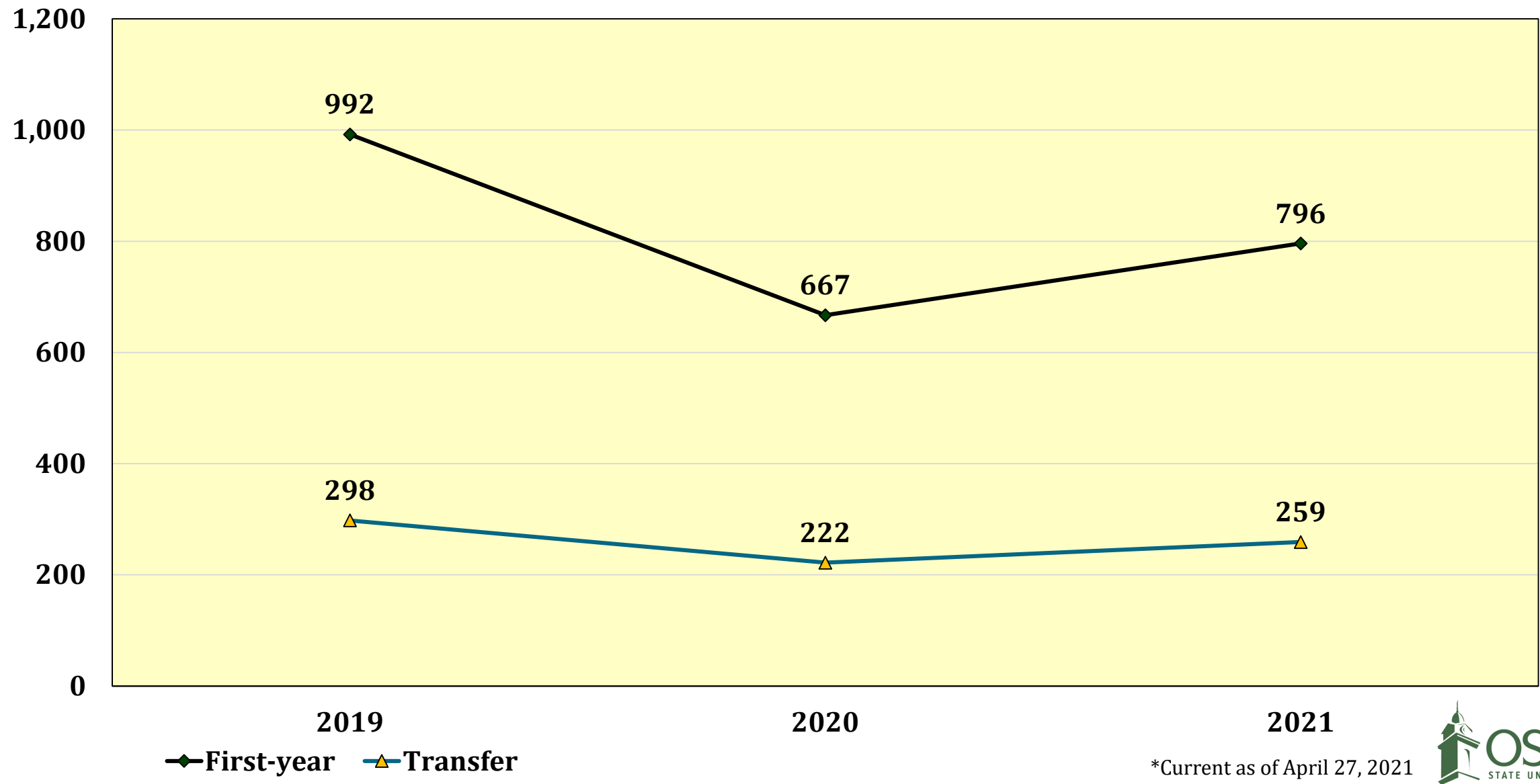


First Year & Transfer Student Applied, Admitted, and Enrolled Fall 2019-2021



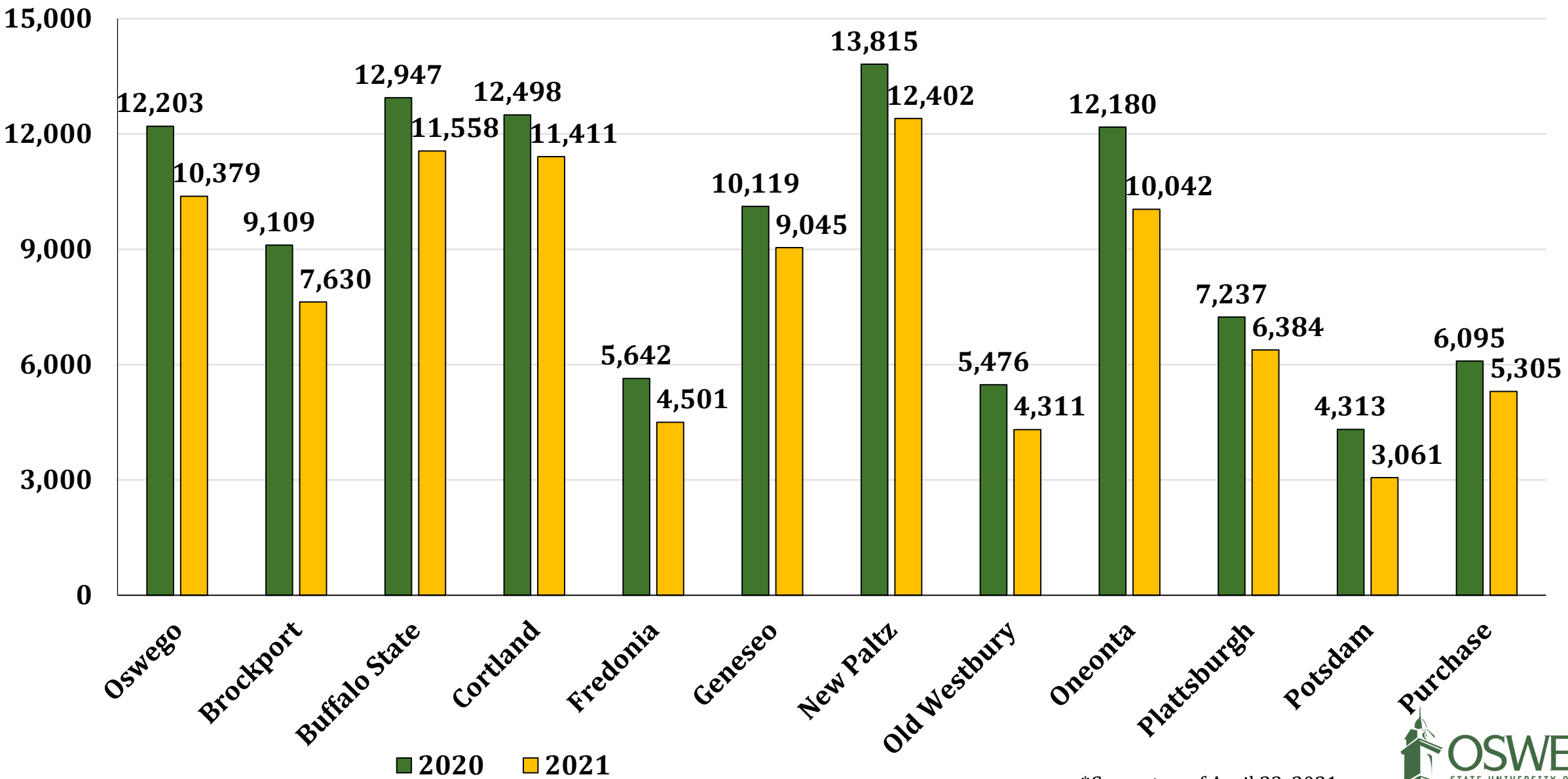
*current as of April 27, 2021

Fall Semester Deposits Year to Date (~April 25 each year) 2019-2021*



*Current as of April 27, 2021

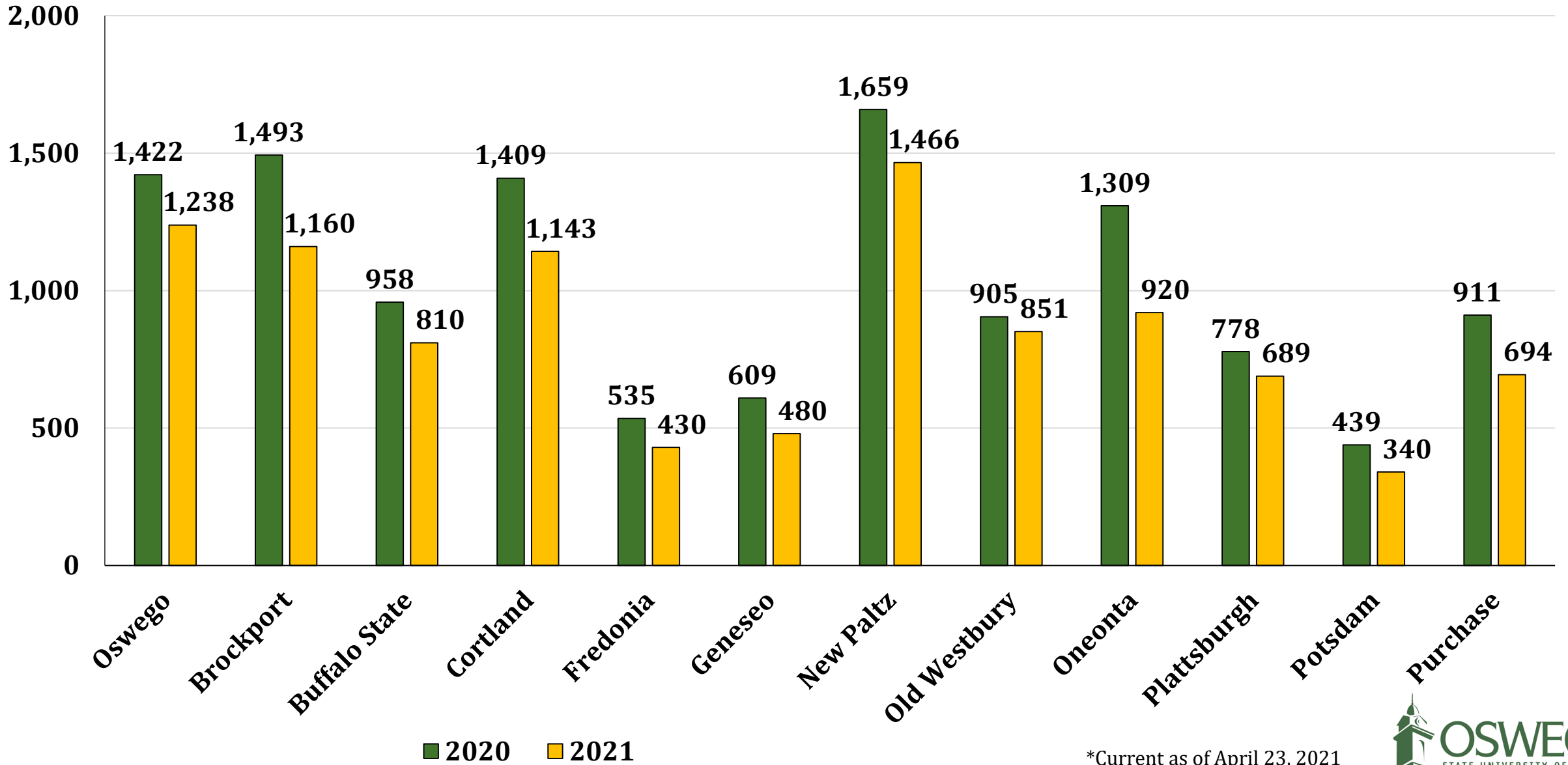
First Year Student Applications for Fall Semester Year to Date SUNY Oswego compared to SUNY Comprehensives 2019-2020*



*Current as of April 23, 2021



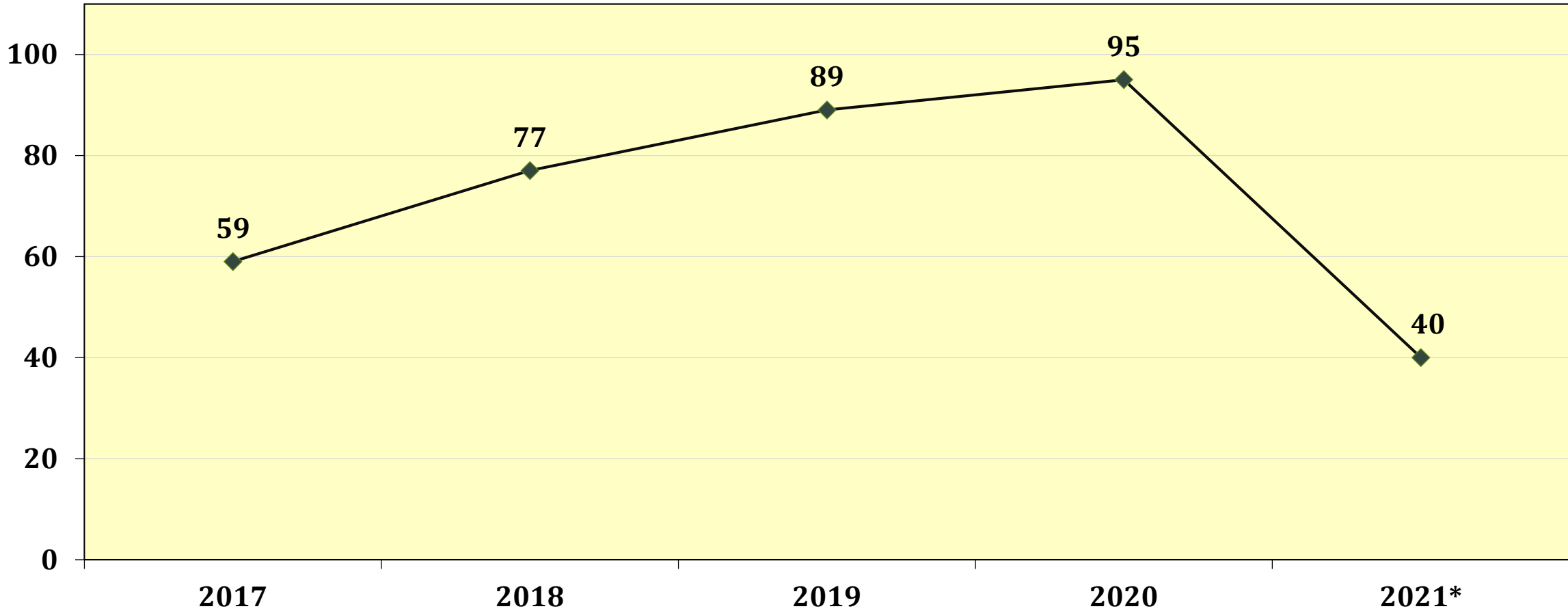
Transfer Student Applications for Fall Semester Year to Date SUNY Oswego compared to SUNY Comprehensives 2019-2020*



*Current as of April 23, 2021

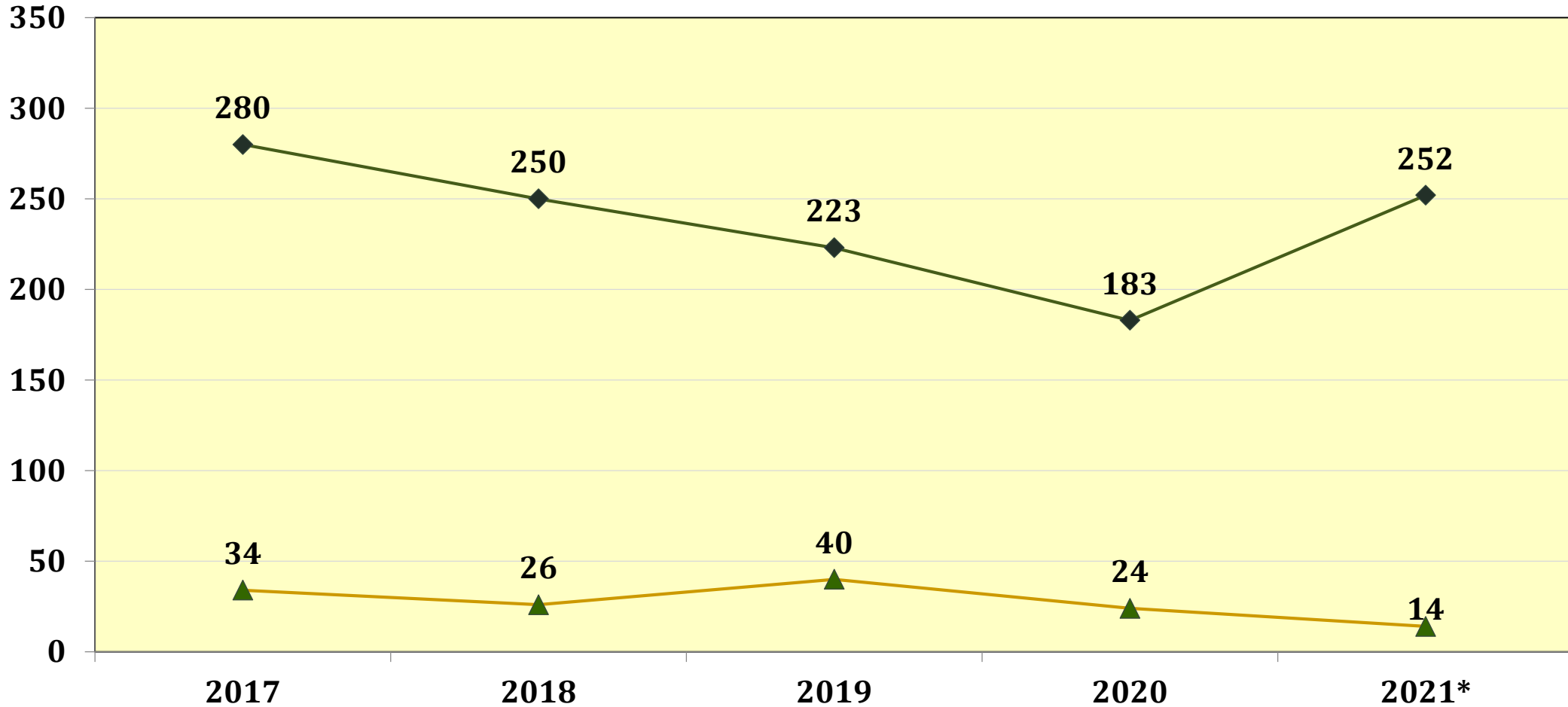


New Undergraduate, Degree-Seeking First Year and Transfer Students, Out of State, Fall 2017-2021



*estimated for 2021
Numbers do not include International Students

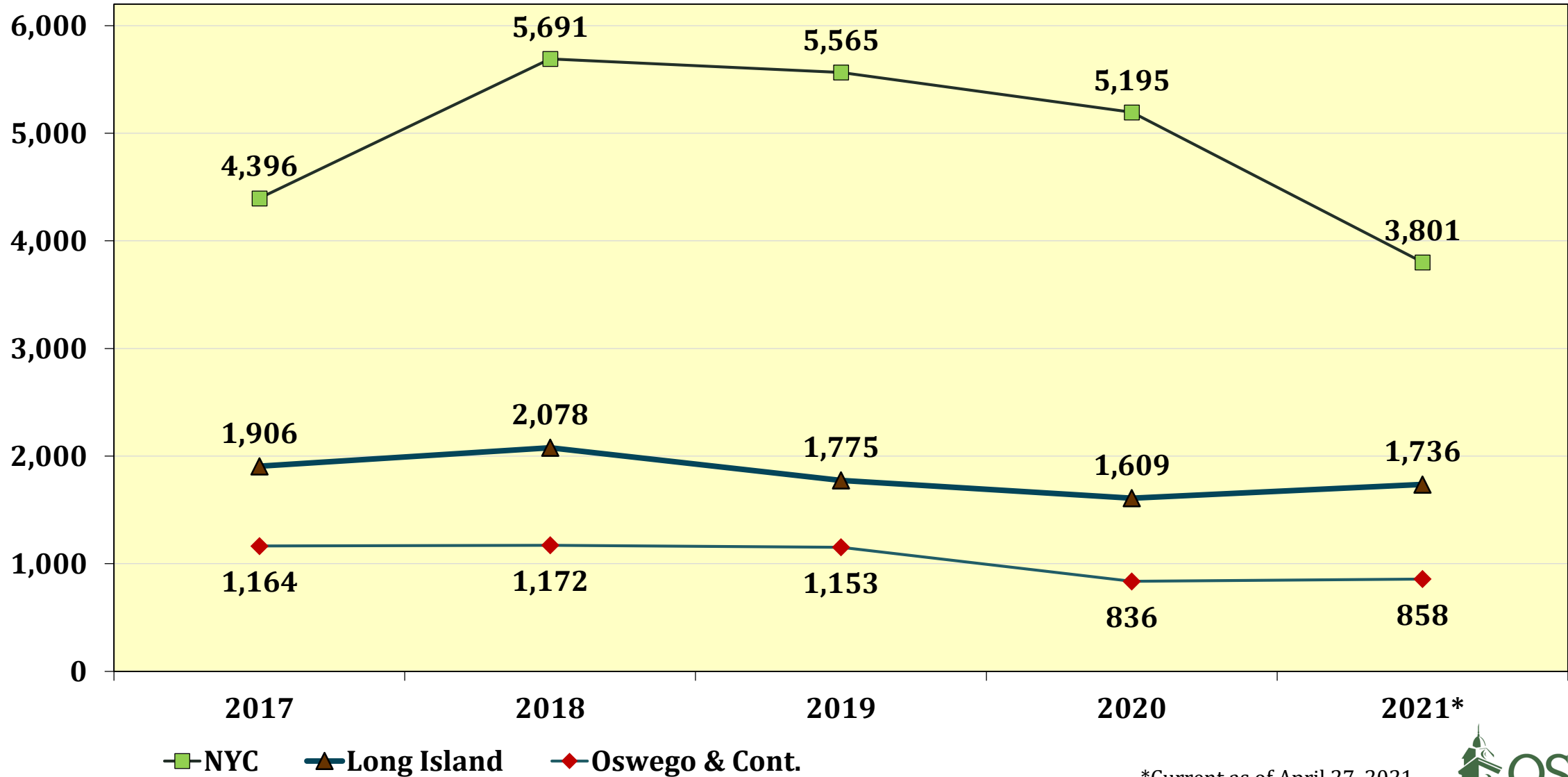
New Undergraduate, Degree-Seeking, Full Time International Students, Fall 2017-2021



◆ Applied ▲ Enrolled

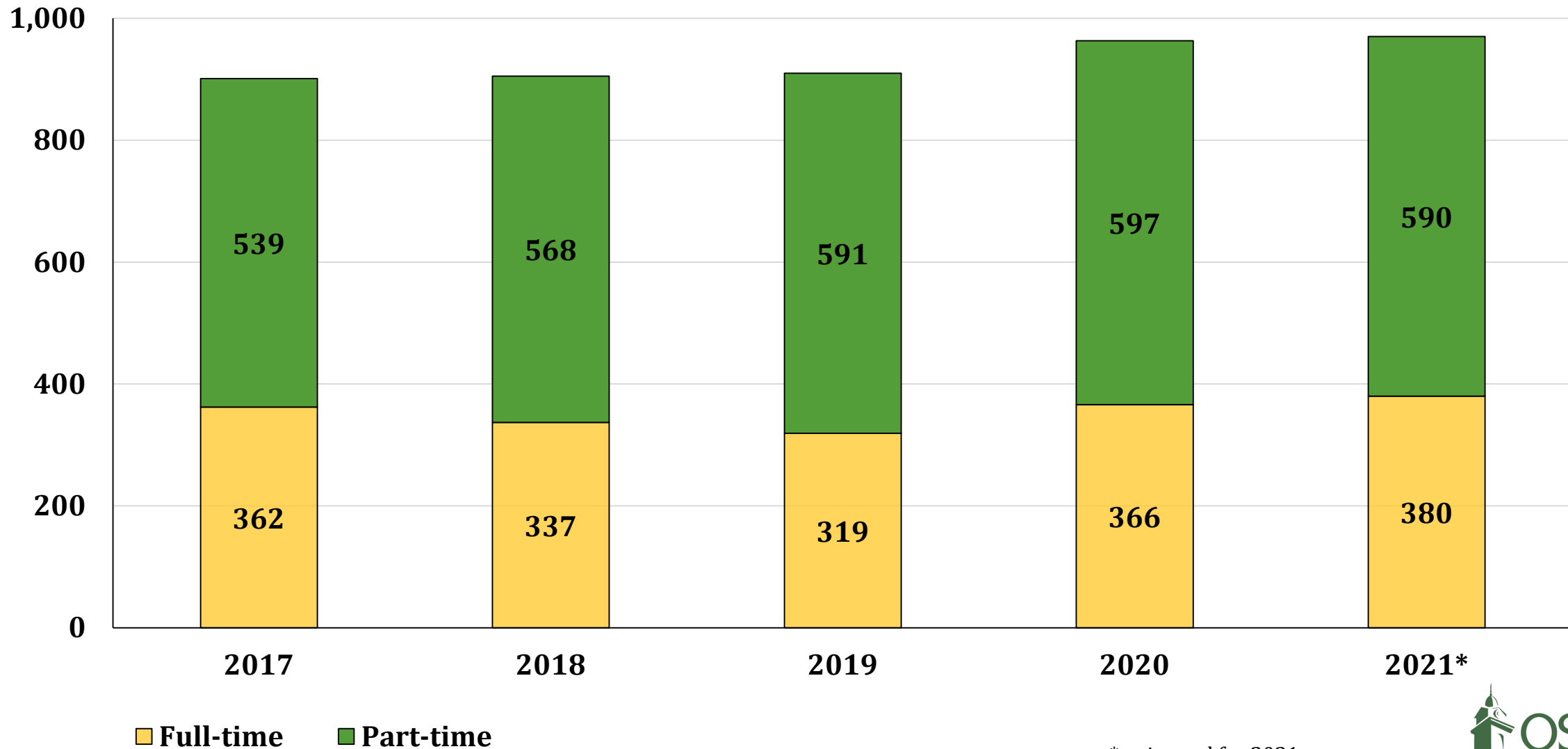
*Current as of April 23, 2021

First Year Student Application by Region Fall 2017-2021



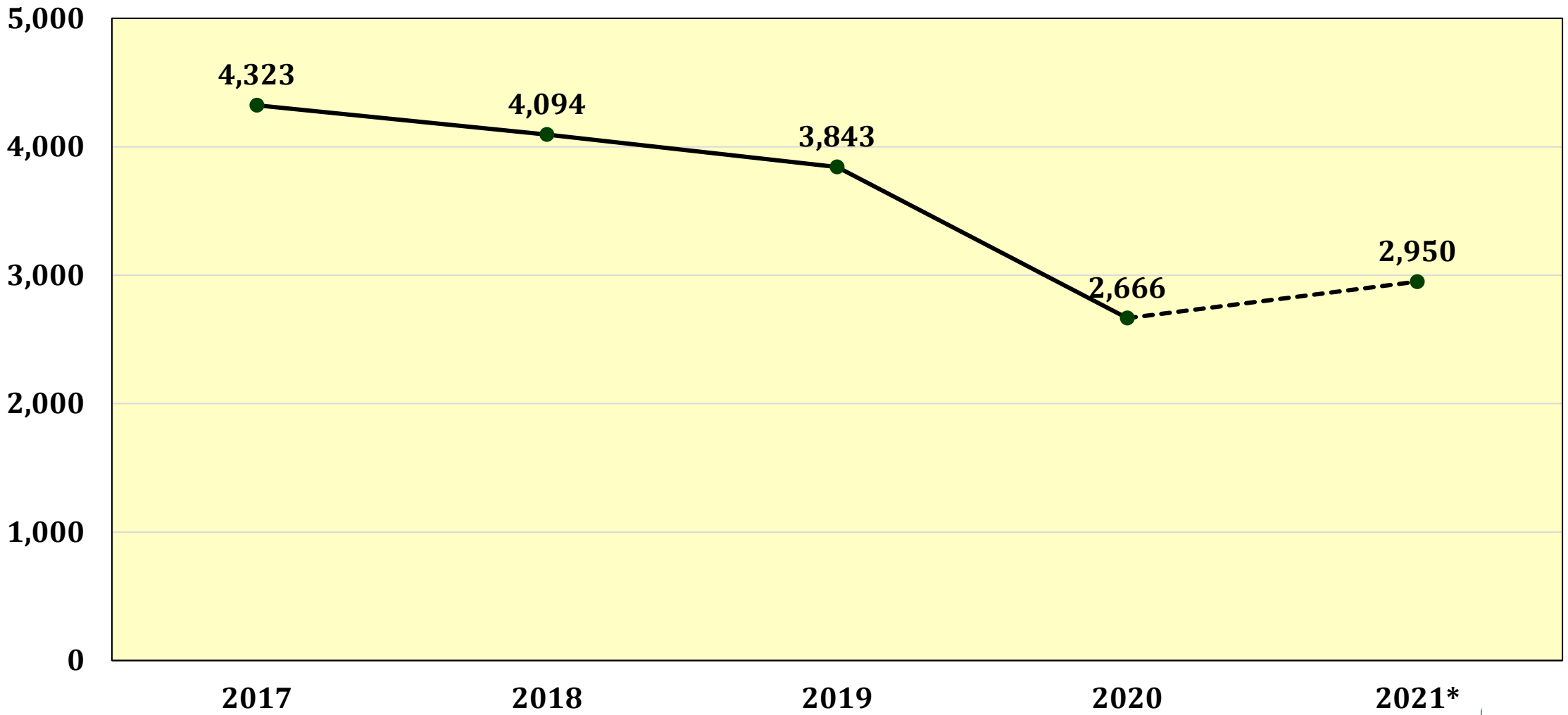
*Current as of April 27, 2021

Graduate Students by Full-time/Part-time Fall 2017-2021



*estimated for 2021

Students Living in On-Campus Residential Housing Fall Semesters 2017-2021



*Between 2,850 and 3,050 estimated for 2021

Oswego College Foundation

- Endowment is currently **over \$55 million** (historic high)
- Raised \$3 million thus far this year*
 - \$2.6m in cash and pledges
 - \$397,000 in planned gifts

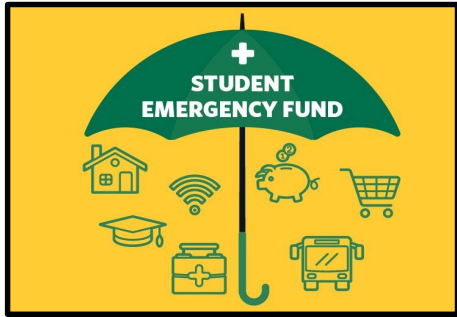


*Current as of April 28, 2021

Student Emergency Assistance

Student Emergency Fund Donations

531 Donors	\$ 215,036
Matching Gift: SUNY Impact Foundation	\$ 60,766
Heckscher Foundation Grant	\$ 82,500
TOTAL	\$ 358,302



Student Emergency Fund Impact

Student Utilization	392
Amount Disbursed*	\$ 180,795

Students Helping Oz Peers (S.H.O.P.) since COVID onset

Donors	64
Amount Donated	\$ 7,168
Student Utilization (unique)	191

*Current as of April 23, 2021

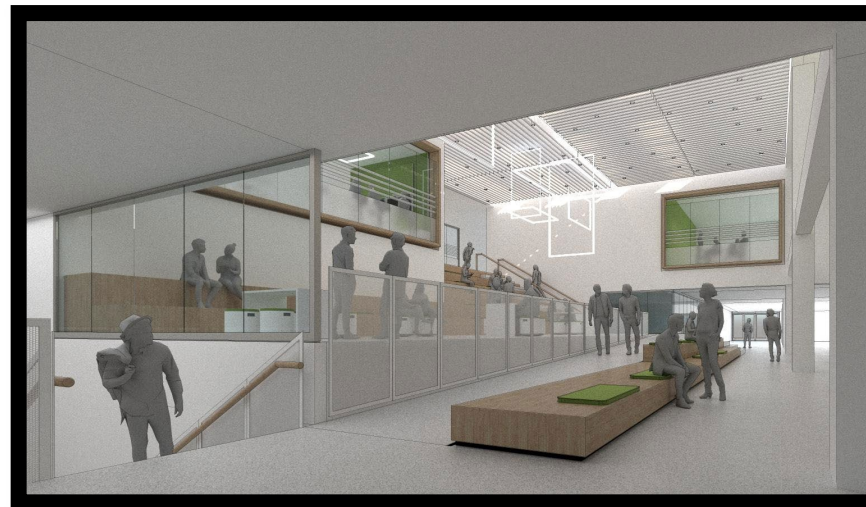
Capital Updates: In Construction

- Sheldon Hall for Extended Learning - \$1.7m
 - Move approximately May 1, 2021
- Mary Walker Health Center (Phase 2) - \$3m
 - Move approximately end of May/beginning of June 2021
- Sheldon Terracotta - \$14m
- Hewitt Surge Projects \$1.1m
 - Move during month of June 2021



Capital Updates: In Design

- Hewitt Hall (Bidding) - \$28m
- Hewitt Hall Ph. II (Concept) - \$37m
- Hewitt Quad - \$5m
- Rudolph Road Steam Line - \$5m
- Critical Maintenance
 - Roofs - \$2.1m
 - HVAC - \$1.4m



Thank you!

